



Growth, Diversification & Transformation

Annual Performance Report, Fiscal Year 2013



TABLE OF CONTENTS

Message from U.S. Secretary of Commerce Penny Pritzker	1
Message from MBDA National Director Alejandra Y. Castillo	2
U.S. Department of Commerce OPEN FOR BUSINESS Agenda	3
Expanding Services for MBDA Clients.....	4
Business Center Profile: Phoenix, Arizona	8
Stimulating Growth through Strategic Alliances	10
Government Partnerships Foster Economic Vitality for MBEs.....	14
Transforming America's Cities	20
Growing Business through Exports	24
Business Center Profile: DC/MD/VA	28
Honoring Minority Business Leaders	30
Fiscal Year 2013 Performance	32
MBDA Business Services.....	39
MBDA Senior Management	40
Nationwide Network of MBDA Business Centers.....	42
MBDA Performance Metrics.....	44

MESSAGE FROM U.S. SECRETARY OF COMMERCE

Secretary Penny Pritzker



This has been another record year for the Department of Commerce. In 2013, after extensive engagement with businesses and thought leaders, we unveiled the U.S. Department of Commerce's *Open for Business Agenda*. This agenda reflects our focus on entrepreneurs and our commitment to create the conditions necessary for U.S. companies to grow. Trade and investment, innovation, and unleashing data are among our top priorities. Greater access to markets and customers, cutting-edge manufacturing and technology, a well-trained workforce, and information to make smart decisions and stay ahead are all essential for businesses to thrive.

Minority-owned firms are a priority for the U.S. Department of Commerce. The Minority Business Development Agency (MBDA) is engaged with the most innovative companies nationwide. These firms participate in every sector of the U.S. economy, contribute more than \$1 trillion in annual economic output, and employ millions of American citizens. The MBDA approach to assisting minority-owned businesses to grow in size and scale, as well as to compete globally, is inextricably linked to the Obama Administration's focus on creating jobs and providing opportunities for all Americans.

MBDA's Annual Performance Report for 2013 demonstrates the agency's continued commitment to "Growth, Diversification and Transformation." In fiscal year 2013, through MBDA's nationwide network of Business Centers, we have assisted clients in securing more than \$4.8 billion in contracts and capital. This led to the creation and retention of more than 25,000 U.S. jobs.¹ Achievements like these confirm and contribute to a new chapter of economic productivity.

The U.S. Department of Commerce continues to successfully advance President Obama's National Export Initiative by aiding U.S. businesses in becoming more globally adept. Minority-owned firms export to nearly every country, and there is ample room for further development using the same skills, attributes, and relationships that make them even more effective U.S. exporters.

We applaud MBDA's engagement in the *Doing Business in Africa* and the *Look South* campaigns, as well as other key initiatives. Through collaborations like these in both the public and private sectors, we can continue to share knowledge and better leverage resources for the benefit of all American businesses.

To secure a successful future, MBDA continues to empower minority-owned firms—the fastest growing business sector in America. We thank you for your continuous support for the important work of MBDA to create increased prosperity across the nation.

Sincerely,

A handwritten signature in black ink that reads "Penny Pritzker". The signature is written in a cursive, flowing style.

Penny Pritzker

Secretary, U.S. Department of Commerce

¹Contracts, financial transactions, and jobs created/retained are verified by MBDA headquarters staff. MBDA performance data is maintained in the Agency's CRM database and was retrieved for this report on December 17, 2013.

MESSAGE FROM MBDA NATIONAL DIRECTOR

Alejandra Y. Castillo



It is with great pleasure that I present to you Fiscal Year (FY) 2013 Annual Performance Report of the Minority Business Development Agency (MBDA). FY 2013 was yet another great year of growth and continued record performance for MBDA. Through its integrated nationwide network of MBDA Business Centers, the Agency has continued its efforts to streamline its operations while building synergy and efficiencies in helping American firms access \$4.8 billion in contracts and capital awards. In FY 2013, our Agency's performance has led to the creation and retention of over 25,000 American jobs. These results build on the amazing accomplishments of FY 2009-12 and represent the highest performance in MBDA's 44 year history. Over the course of the Obama Administration, MBDA has helped minority-owned firms access \$19.4 billion in contracts and capital which also created or retained nearly 60,000 jobs.¹

However, the performance numbers are just a piece of the overall impact. Responding to the President's call to make FY 2013 "a year of action," MBDA ensured that we reached many more minority-owned firms throughout the nation. In addition to reaching new heights, the Agency was active in expanding its reach and services for the rapidly growing segment of the economy we serve. We opened seven new MBDA Business Centers in Baltimore, MD, Bridgeport, CT, Houston, TX, Bronx, NY, St. Louis, MO, San Francisco, CA, and Washington, DC.

Throughout FY 2013, MBDA entered into a formal agreement with the California High Speed Rail Authority to achieve greater participation of minority-owned firms in the state's largest infrastructure project. The system will run from San Francisco to San Diego, totaling 800 miles with up to 24 stations. The California High Speed Rail Authority is working with regional partners to implement a statewide rail modernization plan that will invest billions of dollars into local and regional rail lines to meet the state's 21st century transportation needs.

Similarly, MBDA is collaborating closely with the U.S. Department of Energy to help develop access and capacity for minority-owned firms to engage in the growing energy industry. Through these efforts, we hope to help leverage "lab to market" opportunities and ensure greater participation in the growing energy sector by assisting in capacity building and market entry.

We also better positioned our business centers to assist firms with expanding their client base nationally, and to consider expanding their business operations through exports overseas. In an effort to amplify the *National Export Initiative*, MBDA continued to partner with a number of federal agencies, such as the International Trade Administration and Trade Promotion Coordinating Committee, as well as outside groups, such as the National Association of Small Business International Trade Educators, to provide enhanced training on opportunities abroad while creating more jobs at home.

Our FY 2013 accomplishments have further anchored our Agency as a critical resource for the over 5.8² million U.S. minority-owned firms. While we are proud of the results achieved, we are not content. As the only federal agency focused on the growth in size and scale of minority-owned firms, we are looking to build upon the results of FY 2013 and make FY 2014 not only a year of action, but a year of increased opportunity for all. MBDA will join with its fellow bureaus within the Department of Commerce to advance Secretary Penny Pritzker's bold policy agenda focused on trade, investment, innovation, and data. America and the Department, are indeed, "**Open for Business.**" Together, as One Commerce, we will build upon the progress the nation's economy has made during the Obama Administration.

In 2014, MBDA will continue to support this segment to ensure their efforts are not in vain and our economy continues to grow. We will continue to realize President Obama's vision of an America where work is plentiful and communities are strong. Each of you will play a role in this effort and I look forward to working with you.

Alejandra Y. Castillo

A handwritten signature in black ink, appearing to read 'Alejandra Y. Castillo'.

National Director
Minority Business Development Agency

¹Contracts, financial transactions, and jobs created/retained are verified by MBDA headquarters staff. MBDA performance data is maintained in the Agency's CRM database and was retrieved for this report on December 17, 2013.

²United States Department of Commerce, Census Bureau, 2007 Survey of Business Owners, June 2010

U.S. DEPARTMENT OF COMMERCE

OPEN FOR BUSINESS AGENDA

“This agenda is a critical part of the President’s overall effort to grow the economy and create jobs. We have an opportunity right now to work together to set the conditions for a vibrant, 21st century economy and the good jobs that come with it. My commitment is that my Department will be responsive, customer-focused, and outcomes driven... and we will demand a strong return on investment just like American businesses do.”

— U.S. Secretary of Commerce Penny Pritzker



The day **Penny Pritzker** came onboard as the 38th **U.S. Secretary of Commerce** she hung a sign on her door that read “Open for Business,” signaling that the Department is focused on our most important customer—business leaders—and the conditions necessary for U.S. companies to grow and create jobs. Shortly afterward, Secretary Pritzker embarked upon a nationwide “listening tour,” during which she visited 13 cities in 12 states and met with hundreds of business leaders, CEOs, entrepreneurs, thought leaders, and Commerce employees. The feedback she received helped determine the areas of focus for the Department of Commerce which are outlined in her [Open for Business Agenda](#).

The *Open for Business Agenda* complements the broader Obama Administration’s blueprint for rebuilding the economy, and is comprised of five pillars: **Trade and Investment**; **Innovation**; **Environment**; **Data**; and **Operational Excellence**. Most of MBDA’s work falls under **Trade and Investment**. The nationwide network of business centers is dedicated to creating and retaining jobs by helping minority-owned firms secure contracts, financing, and new markets in which to sell their goods and services. **In FY 2013, MBDA helped these firms secure \$4.8 billion in contracts and capital and to create/retain over 25,000 jobs¹.**

MBDA contributes significantly to **Innovation**. As put forth in the *Open for Business Agenda*, “manufacturing is a key indicator of a country’s innovative capacity.” Over the past five years, MBDA has increasingly elevated the Agency’s focus on clients in the manufacturing sector. As a result, for the second consecutive year, manufacturing was the top industry for MBDA client contracts, which totaled \$1.3 billion¹.

As you will see in the next chapter through our significant investments in the MBDA Business Center network—new business centers, supplemental funding, working group collaboration, and global business certification—our commitment to **Operational Excellence** continues to be a priority for the Agency.

¹Contracts, financial transactions, and jobs created/retained are verified by MBDA headquarters staff. MBDA performance data is maintained in the Agency’s CRM database and was retrieved for this report on December 17, 2013.

EXPANDING SERVICES FOR MBDA CLIENTS

FY 2013 marked the first full year of operation under a new business center model designed to invest more funding in programs and services that directly impact minority-owned firms.



Seven new MBDA Business Centers opened in FY 2013, giving an additional 1.3 million minority-owned firms local access to our services.



The Phoenix MBDA Business Center in Arizona expanded its operations to extend targeted outreach to Native American-owned firms.

For more than four decades, the Minority Business Development Agency (MBDA) has led Federal Government efforts to provide focused support to minority business enterprises (MBEs), which are increasingly critical contributors to the U.S. economy. With over 5.8² million minority-owned firms throughout the nation, MBDA remains committed to the growth and sustainability of MBEs. The Agency's national programs and initiatives provide increased access to contracts, capital, and markets. To that end, FY 2013 marked the first full year of operation under a new business center model designed to invest more funding in programs and services that directly impact minority-owned firms. The new business center model eliminated geographic boundaries for service delivery and now allows MBDA clients, regardless of their location, to seek services from any MBDA Business Center. The new model also introduced "specialty centers" that deliver expert industry and market consulting services and opportunities.

MBDA Welcomes Seven New Business Centers

In FY 2013, MBDA opened seven new MBDA Business Centers in the following cities: Baltimore, Maryland; Bridgeport, Connecticut; Bronx, New York; Houston, Texas; San Francisco, California; St. Louis, Missouri; and Washington, DC. These seven new Centers make us locally accessible to an additional 1.3 million minority-owned firms.³ The MBDA network can be found in 44 locations, as well as several expanded service areas and annexes to serve clients in locations that do not yet have an MBDA Business Center.

Supplemental Funding for Specialty Centers

Five MBDA Business Centers were awarded supplemental funding in FY 2013. These Centers have excelled in developing a specialization in specific industries or market access and export promotion strategies. Under the improved business center model, a client in New York, for example, can seek services from the San Antonio MBDA Business Center to increase exports to South America, or from our Atlanta Center to gain entrance into the advanced manufacturing or healthcare information technology markets. Furthermore, in an effort to underscore the President's priority

²United States Department of Commerce, Census Bureau, 2007 Survey of Business Owners, June 2010

³ U.S. Department of Commerce, Census Bureau, 2007 Survey of Business Owners, retrieved from <http://factfinder2.census.gov>, April 9, 2014



to create U.S. jobs in advanced manufacturing and exports, the supplemental funding of \$625,000 has served to encourage and develop unique expertise among MBDA Business Centers, while forging greater collaboration and synergy throughout the business center network.

Clients Benefit from New Working Groups' Collaboration

MBDA Business Centers are funded by Federal Government cooperative agreements with organizations that work on behalf of U.S. minority-owned businesses. In FY 2013, MBDA's nationwide network of business centers grew

to 44 Centers operated by 38 distinct organizations, many of which include businesses, universities, and nonprofit organizations. The collective wealth of knowledge and resources of these operators continues to be invaluable to the minority business community. To facilitate cross-communication and collaboration across the nationwide network of MBDA Business Centers, four "working groups" were established in the areas of: 1) alternative financing, 2) exports, 3) advanced manufacturing, and 4) hospitality. Working group members meet regularly to share best practices and insights, as well as provide information about upcoming public and private projects and related procurement opportunities. For example, in FY 2013, the export working group's collaborative efforts contributed to the Agency's export transactions totaling \$40 million.¹

Global Business Certification Enhances International Business Expertise

In line with the President's [*National Export Initiative*](#), MBDA continued to assist MBEs with identifying and capitalizing on increased export opportunities. However, the logistics of marketing, selling, and transporting goods abroad can be complex and at times cumbersome. MBDA worked with the University of Texas at San Antonio's Institute for Economic Development to deliver a customized curriculum on international business management during our 2013 National Training Conference for MBDA and business center staff. Topics included: global marketing, supply chain management, trade finance, and legal/regulatory compliance. Attendees are now prepared to pursue NASBITE⁴ certification as *global business professionals*, expanding the knowledge base available through the MBDA Business Center network.

¹Contracts, financial transactions, and jobs created/retained are verified by MBDA headquarters staff. MBDA performance data is maintained in the Agency's CRM database and was retrieved for this report on December 17, 2013.

⁴National Association of Small Business International Trade Educators

MBE Public Engagement Soars

The opportunity to access business information, tools, and resources are integral to the growth, competitiveness, and sustainability of MBEs. During FY 2013, our communication strategy merged traditional and digital communication by using print publications, e-newsletters, and social media to increase our outreach and service delivery. The e-newsletter reached over 55,000 subscribers⁵ monthly and was expanded to include a specialty newsletter focused on global opportunities, which added thousands of new subscribers. Our efforts resulted in a 29 percent increase⁵ in website visitors and a 186 percent increase in international visitors from over 200 countries⁵.

Our social media reach also increased by 40 percent compared to the prior fiscal year. Nearly 14,000 followers⁵ connected with MBDA across our social media channels—Facebook, Twitter, and LinkedIn. Throughout the year, MBDA also partnered with various federal agencies and bureaus to further boost our digital engagement. Of notable mention was our collaboration with eight federal export and trade promotion agencies to offer a three-part question and answer *#TradeChat* series during World Trade Month, an effort that reached over 400,000 Twitter accounts.⁵ Similarly, MBDA offered entrepreneurs a clearinghouse of expert guidance with “how to” articles about financing, taxes, sales and marketing; webinars on federal contracting, exports, and mergers and acquisitions; and business tools, including a virtual matchmaking system and a conference calendar.

⁵Website traffic is measured using Google Analytics; social media followers are taken directly from Facebook.com, Twitter.com, and LinkedIn; and MBDA newsletter subscribers are measured using the <http://www.mbda.gov> www.mbda.gov content management tool, Drupal.

“We rely on MBDA to identify projects that are suitable for our company, and they have contributed significantly to our success over the years.” —Pedro Munilla, Co-owner

Munilla Construction Management (MCM), a client of the Miami MBDA Business Center for several years, first sought assistance with developing a strategy for growth. With nearly \$30 million in sales and 80 employees at the time, MCM was missing out on local contracting opportunities that were consistently being awarded to out-of-state firms.

With procurement sourcing and marketing assistance from MBDA, MCM began to gain a solid footing in the local procurement market. With the support of the Miami MBDA Business Center, MCM now secures contracts as high as \$61.6 million and is now reaching annual sales of \$200 million.



BUSINESS CENTER PROFILE: PHOENIX, AZ

Producing Results through Growth and Expansion Strategies

Bringing in \$587 million¹ in contracts and capital for MBDA clients last year, the Phoenix MBDA Business Center is one of the highest performing in the country. Their assistance helped clients to create 1,447 new jobs and save 552 more in FY 2013.

Led by Executive Director Alika Kumar, the Center's success can be attributed to the well-rounded team of four who, together, possess the experience and technical expertise to guide their diverse clientele to a level of growth that the MBEs did not foresee. One successful client, Fortis Networks, grew its annual revenue from \$500,000 to over \$26 million⁶ since becoming a client in 2009.

Although most of the firms assisted by the Phoenix Center are in construction and related industries, its clientele also includes firms in architecture, air transport, trucking, engineering, forestry, and automobile manufacturing. Regardless of the industry, companies needing financing and capital can count on the Phoenix MBDA Business Center, and David DeLeon, business development specialist, to provide expert financial consulting services. DeLeon was one of the first business center staff members to become certified by the Export-Import Bank of the United States (Ex-Im Bank) as a "delegated authority" who can approve loans up to \$500,000⁷. He also works with Ex-Im Bank on behalf of clients who need more than \$500,000 in financing⁷ to sell their products abroad.

DeLeon can be credited, in large part, for making Phoenix the highest performing MBDA Business Center for capital transactions, with a total of \$520 million

during FY 2013. With clients in Arizona, California, and Denver, the Phoenix Center is also a trusted advisor to Native American business owners. Led by Peter Schwartz, procurement/contract consultant and Native American business specialist, Native American-owned business successes include \$175 million¹ in contracts and capital during FY 2013. Schwartz has extensive knowledge of the procurement process, having been a former procurement officer himself, and has far-reaching relationships with many Native American tribes. In FY 2013, Schwartz helped the Navajo Housing Authority secure \$150 million¹ in financing to build new housing for the tribe. He also assisted the White Mountain Apache tribe with funding to build a dam and the Tonto Apache to build a data center.

The newest member of the Phoenix team is Kaaren-Lynn Morton, a business consultant who specializes in proposal writing. Morton is connected to every client, as she meticulously identifies and provides clients with

Arizona MBDA Business Center FY 2013 Performance

Capital	\$520,042,344
Contracts	\$67,355,544
Total Contracts & Capital	\$587,397,888
Jobs Created	1,447
Jobs Retained	552
Jobs Created & Retained	1,999



Arizona MBDA Business Center Staff (from left): Kaaren-Lynn Morton, Alika Kumar, and David DeLeon. Not shown: Peter Schwartz.

the latest contracting opportunities specific to their capabilities and interests.

Alika Kumar has built a team that possesses the skills and expertise needed to assist clients of all sizes and industries. Having had great success developing MBEs in domestic markets, Kumar's new strategy is to grow the businesses of her clients through exports. As a graduate of the Thunderbird School of Global Management, Kumar is well qualified to do so. In fact, she has spent the past year preparing her team and their clients to participate in exporting. She is a driving force behind Thunderbird's Annual Global Business Conference, which brings together experts from private industry, business support organizations, and Federal Government officials (representing MBDA, Ex-Im Bank, and the Federal Trade Administration), to Arizona, as well as West Coast firms interested in exporting.

The Phoenix MBDA Business Center's greatest asset is its highly qualified expert staff and their dedication to minority-owned firms. Together, the Phoenix team works with effective synergy to produce billion dollar results.

¹Contracts, financial transactions, and jobs created/retained are verified by MBDA headquarters staff. MBDA performance data is maintained in the Agency's CRM database and was retrieved for this report on December 17, 2013. ⁶Interview with David DeLeon, business development specialist, Phoenix MBDA Business Center." Personal interview. 31 Mar. 2014.

“MBDA has functioned like a partner to my company, providing me with consulting services that led to joint ventures, capital financing, and contracting opportunities.”

—Clarence McAllister, Owner, Fortis Networks



Clarence and Reyna McAllister

Fortis Networks

One of the most successful clients of the Phoenix MBDA Business Center is *Fortis Networks*, Inc., which was founded by Clarence McAllister and his wife, Reyna. McAllister started the company in 2000 after working as an engineer for Alcatel Lucent and Verizon Wireless. Starting out in telecommunications infrastructure, the firm’s qualifications included the design and installation of fiber optics, smart meters, mass transit communication, and traffic and security control systems. When McAllister sought the services of the Phoenix MBDA Business Center in 2005, revenue totaled \$5 million per year⁵. Three years later, his firm was 8(a) certified and able to expand by opening a construction division to include general construction, environmental controls, design build construction, and underground construction.

Today, Fortis Networks has more than 120 employees with annual revenue over \$23 million⁵, which is expected to reach \$30 million in the next two years⁵. Part of Fortis’ projected growth is possible because the MBDA Business Center helped McAllister secure surety bonding for \$20 million single and \$60 million aggregate for projects⁵. Unable to find a financial institution to secure the amount Fortis required in Arizona, MBDA financial consultant David DeLeon sought proposals from larger institutions in California. McAllister received several proposals, which he and DeLeon evaluated to select the one that best met Fortis’ needs.

McAllister is dedicated to the minority community, which inspired him to become a HUBZone company so that he could create jobs in the areas they were needed most. Shortly after becoming certified, McAllister was having difficulty finding employees who met the HUBZone criteria. The Phoenix MBDA Business Center went to work calling upon strategic partners to help fill the positions. Consequently, working for Fortis is so beneficial that most HUBZone employees eventually move out of the area to better neighborhoods, forcing McAllister to recruit replacements. “It’s a bitter-sweet position to be in, but I don’t mind because the program is doing what we intended. The jobs we create are improving peoples’ lives,” said McAllister.

With offices in Arizona, California, Florida, Nevada, New Mexico, Texas, Utah, and most recently Washington, DC, Fortis Networks is poised for continued growth.

⁵Interview with Clarence and Reyna McAllister, owners, Fortis Networks.” Personal interview. 31 Mar. 2014.



Abril family (from left): Ray, Angelica, Isaac, and Joshua

Fortis Networks Employee: Ray Abril

Ray Abril is a general superintendent for Fortis Networks and supervises anywhere from 40 to 60 employees, depending on the project. Abril credits his overall success to Fortis’ corporate culture, which is based on respect and collaboration. “There is a lot of pressure to do a good job, but we’re more than numbers,” remarked Abril, who is committed to his career at Fortis Networks and began taking courses in construction engineering last year.

Abril also credits his wife, Angelica, for his success. His advancement at Fortis allows her to stay home to take care of their two sons, Joshua (age 10) and Isaac (six months).

“At Fortis Networks, management takes the time to get to know you and what’s going on in your life. They care about our families and encourage us to take time off to be with them. Since coming to Fortis, I am now able to do more for my family.”

—Ray Abril, Superintendent

STIMULATING GROWTH THROUGH STRATEGIC ALLIANCES

In FY 2013, MBDA created a new outreach unit to strengthen and expand partnerships to create new opportunities for MBEs.



Over the past five years, MBDA's vision has focused on creating business opportunities by developing and leveraging strategic alliances and business partnerships.

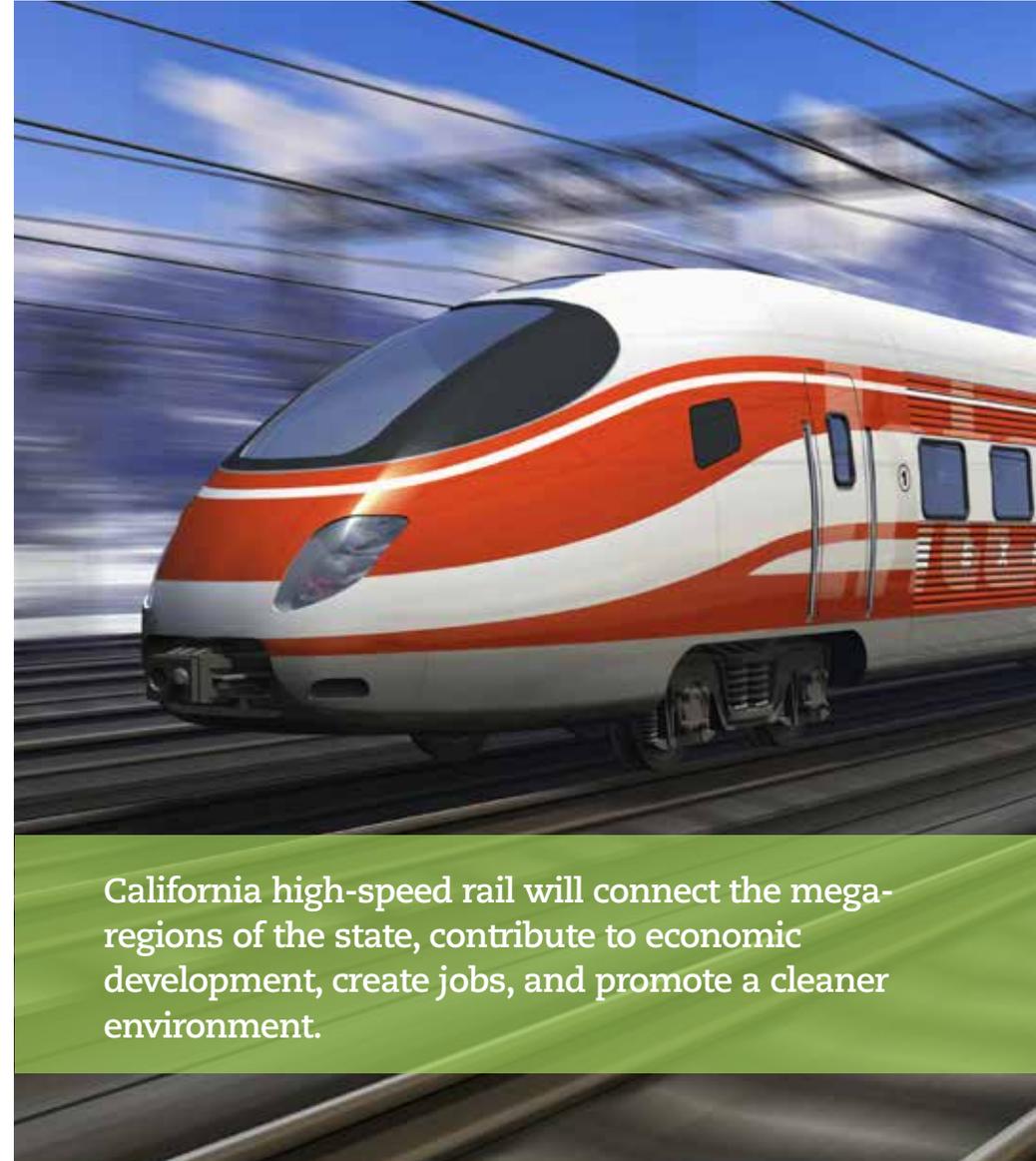
Strategic Alliances and Business Partnerships Stimulate Growth

In FY 2013, MBDA created a new outreach unit to strengthen relationships with existing partners and to engage in new alliances with public and private sector stakeholders. By establishing more touch points with chambers of commerce, associations, councils, and other business entities, MBDA has further solidified its role as the expert and champion of minority business enterprises with federal, state, and local governments, as well as with the private sector business community.

Agreement Increases Access to California High-Speed Rail Contracting Opportunities

Repairing bridges and highways, building new transit structures, and creating smarter transportation systems support millions of jobs nationwide. The California high-speed rail will connect the mega-regions of the state, contribute to economic development, create jobs, promote a cleaner environment, and preserve agricultural and protected lands. By 2029, the system will run from San Francisco to the Los Angeles basin in less than three hours at speeds of over 200 miles per hour; and eventually will extend to Sacramento and San Diego.

In May 2013, MBDA entered into a formal agreement with the [California High-Speed Rail Authority](#) (Authority) to ensure that minority-owned businesses receive timely contracting information and technical assistance related to this significant contracting opportunity.



California high-speed rail will connect the mega-regions of the state, contribute to economic development, create jobs, and promote a cleaner environment.

Through technical assistance, MBDA helped secure over \$1.5 billion¹ in capital and financing for clients in FY 2013. In addition to traditional sources of capital, we focused on alternative capital sources such as venture capital, angel investors, family offices, and crowd funding.

Under the Authority's guideline, high-speed rail related contracts must meet a minimum participation goal of 30 percent for certified MBEs, small and disadvantaged businesses, and disabled veteran business enterprises. Under the agreement, MBDA will continue to provide minority-owned firms with professional management and technical assistance, as well as information regarding certification processes. In turn, the Authority helps these firms access high-speed rail contract procurement intelligence to better identify existing and upcoming opportunities.

MBDA Works to Ensure Clients Get Share of \$2.1 Billion Project in Central Connecticut

MBDA was among several organizations ready to help small, women-owned, and minority-owned firms gain access to contracts surrounding a \$2.1 billion water cleanup effort by [Central Connecticut's Metropolitan District Commission](#) (MDC). The MDC construction project has been heralded as one of America's leading "dig ready" model projects, of which \$408 million was used to create jobs to rebuild outdated infrastructure during Phase I. MBDA's technical assistance and outreach efforts helped identify procurement-ready MBE firms to successfully bid on these for opportunities.



Alternative Funding: Family Offices, Angel Investors, and Crowd Funding

Through a concerted effort of technical assistance, MBDA helped secure over \$1.5 billion in capital and financing for clients in FY 2013¹. In addition to traditional sources of capital, we launched an initiative to introduce our clients to alternative capital sources. Our work to provide alternative financing options to MBEs is twofold: educating clients and firms about the types of alternative financing available; and advocating on their behalf with venture capitalists, angel investors, family offices, and crowd funding operators. In fact, one of our first pitches to venture capital firm, [Brevet Capital Management](#), resulted in \$20 million in capital for the expansion of a San Jose MBDA Business Center client's home health services company.⁸

Last March, MBDA hosted its inaugural *Family Office Investor Forum* in New York in partnership with [T5 Equity Partners](#). The minority businesses selected to participate were vetted and coached three months in advance to present their value propositions to eight family office investors. Funding requests ranged from \$1 million to \$100 million⁹. The industries represented by the MBE firms included:

¹Contracts, financial transactions, and jobs created/retained are verified by MBDA headquarters staff. MBDA performance data is maintained in the Agency's CRM database and was retrieved for this report on December 17, 2013.

⁸Interview with Paul Iacovacci, managing director, Brevet Capital Management." Personal interview. February 7, 2014.

⁹Interview with Joann Hill, chief, MBDA Office of Business Development." Personal interview. April 15, 2014.

- Solar and hybrid street lighting solutions
- Eco-friendly sustainable and disposable products
- Social media platform for recruitment of National Collegiate Athletic Association coaches and high school athletes
- Online business matchmaking solutions
- Multi-use and mixed-use real estate in urban communities

Participating firms are engaged in negotiations and have been taken on by investors for additional coaching and mentoring. As a result of this effort, each of these firms is better positioned to seek venture capital, angel investors, and crowd funding in the future.

MBDA Continues to Promote Supplier Diversity in Healthcare

Among the fastest growing industries, healthcare is one of the top for minority-owned firms. According to the latest Survey of Business Owners data, MBEs in the *Healthcare & Social Services* industry sector represent 13 percent of all sectors. Employment in the healthcare industry is projected to increase 27 percent through 2014, compared with 14 percent for all industries combined.¹⁰ Such industry growth projections inspired our partnership with the [Healthcare Supplier Diversity Alliance](#) (HSDA) to increase access to healthcare contracting opportunities for MBEs. The partnership was also designed to build awareness of the healthcare industry through education, and to create pathways for minority firms to enter healthcare supply chains.

Our efforts to support minority-owned healthcare firms are led by the Atlanta MBDA Business Center, one of the Agency's specialty business centers. Last year, Project Director Donna Ennis delivered the keynote address at the HSDA Annual Symposium and hosted a panel on healthcare manufacturing. Several MBDA clients are pursuing opportunities as a result of this meeting.

Also during FY 2013, the Atlanta MBDA Business Center launched a healthcare program—Healthcare Technology Action Collaborative—a teaming endeavor with groups of four MBE member companies that are pursuing

healthcare opportunities together as a team. The Center collaborates with the Georgia Institute of Technology to host monthly *Health IT Circle* meetings to provide information and education about the healthcare industry and related technology to interested minority-owned firms.



During FY 2013, the Atlanta MBDA Business Center alone generated over \$8 million¹ in healthcare contracts for MBDA clients nationwide.

¹⁰United States Department of Labor, Employment and Training Administration. High Growth Industry profile for Healthcare. Retrieved on December 3, 2013 from the Department of Labor website: http://www.doleta.gov/brg/indprof/healthcare_profile.cfm

GOVERNMENT PARTNERSHIPS FOSTER ECONOMIC VITALITY FOR MBES

Collaboration is the cornerstone of MBDA's continued success in serving the minority business community.



In FY 2013, we enhanced our collaboration with our federal partners to foster greater access to growth industries and export resources.

MBDA and the U.S. Department of Energy signed an MOU to increase the participation of MBEs in energy—the third largest industry in the U.S.



Government Partnerships Foster Economic Vitality

The value of partnership is immeasurable. Since MBDA's founding, collaboration has been the cornerstone of our success and record performance in serving the minority business community. Our partners have varied—from private to public, from short-term to institutional, and from domestic to global—but the nature of our affiliations has always been centered on a shared vision in support of economic vitality, job creation, and strengthening minority business enterprises.

Creating Growth Opportunities in Energy for Minority Businesses

Innovation and a growing demand for energy have created new business opportunities domestically and abroad. In January 2013, MBDA and the [U.S. Department of Energy \(DOE\), Office of Economic Impact and Diversity](#) agreed to a memorandum of understanding (MOU) aimed at increasing the participation of MBEs in energy—the third largest industry in the United States. By jointly providing technical assistance and pertinent information to MBEs, these companies will be better equipped with the education, tools, and resources to better compete in significant contracting and subcontracting programs.

MBDA and DOE have also worked to unveil growth opportunities for minority businesses through technology transfer. By connecting MBDA's Business Centers to the technical resources and intellectual property of DOE's 17 national laboratories, and 10 program offices, we expect to see commercialization of research and development, heightened innovation, strategic partnerships, and the channeling of new contracting opportunities for minority businesses.

MBDA Clients Appointed to Manufacturing Council

MBDA clients were among 30 members appointed to the Commerce Secretary's [Manufacturing Council](#) (Council) in FY 2013. The Council advises the Secretary of Commerce on government policies and programs that affect U.S. manufacturing and provides a forum for proposing solutions to industry-related problems. The Council also works to ensure that the United States remains the preminent destination for investment in manufacturing throughout the world.

MBDA serves on the TPCC Small Business Interagency Working Group, which educates small businesses on technical fundamentals of international sales, marketing, shipping, and finance.



Among new members appointed to the 2013 Manufacturing Council were MBDA Business Center clients, Christie Wong Barrett of Mac Arthur Corporation and Andra Rush of Detroit Manufacturing Systems. Headquartered in Michigan, both companies are industry leaders with expertise that spans decades and operations that reach national and international markets. Their depth of experience will greatly contribute to the Council's approach of addressing issues and generating solutions to strengthen U.S. manufacturing and global competitiveness.

Trade Promotion Coordinating Committee: Helping MBEs Enter International Markets

The [Trade Promotion Coordinating Committee](#) (TPCC) is a Federal Government interagency consortium of 20 organizations focused on enhancing the growth of U.S. exports and helping to facilitate the synchronization of a government-wide export promotion plan. Its major areas of service include training, marketing, program integration, and information sharing.

MBDA serves on the TPCC Small Business Interagency Working Group, which educates small business service providers on the technical fundamentals of international sales, marketing, shipping, and finance. Since the launch of the [National Export Initiative](#) in 2009, and in collaboration with TPCC, MBDA has prepared minority-owned firms to enter global markets through trade webinars, workshops, reverse trade missions, and strategic business consulting.

U.S.-Brazil Joint Action Plan to Promote Racial and Ethnic Equality (JAPER) Provides Continued Economic Opportunities

The cooperative relationship between the United States and Brazil is steeped in history, encompassing an agenda for the betterment of the countries' economies. MBDA has joined key initiatives to strengthen U.S.—Brazil ties and to help make the relationship shared between the countries increasingly relevant.

In July 2013, MBDA National Deputy Director Alejandra Castillo participated in the second technical meeting of the [U.S.-Brazil Joint Action Plan to Promote Racial and Ethnic Equality](#) (JAPER), held in Brasilia, Brazil. JAPER was signed in 2008 as the first U.S.-Brazil bilateral initiative pledging an ongoing collaboration between the governments of Brazil and the United States to eliminate racial and ethnic discrimination and promote equality of opportunity in both countries. JAPER fosters greater social and economic inclusion of Afro-Brazilians, women, and members of the Indigenous population. Themes for cooperation and sharing of best practices include equal access to economic opportunity; employment and education; equal access to health and protection of the law; and environmental justice.

Upon invitation from the U.S. Department of State, MBDA played a key role in the economic working group of JAPER. Building upon its unique history and successes in promoting the growth and global competitiveness of U.S. minority-owned businesses, and coupled with the ongoing desire of the



White House Tribal Nations Conference

Early in his term, President Obama made a commitment to meet regularly with Native American tribes. The President remains dedicated to strengthening the economic development, housing, energy, and infrastructure of tribal communities. Accompanying President Obama at the 4th Annual *White House Tribal Nations Conference* this year, were five Cabinet Members and a host of Federal Government officials, including MBDA Former National Director David A. Hinson. Tribal leaders spoke frankly while federal officials listened, offered responses, and promoted Agency programs and resources. Former MBDA National Director David A. Hinson, spoke to conference participants during the *Strengthening Tribal Economies: Economic Development in Indian Country* session and Mr. Hinson shared information on the nation's Native American-owned firms. Many of these firms have succeeded in part because of the contributions of the MBDA Business Centers.

Brazilian government to enhance economic inclusion vehicles for Afro-Brazilian owned businesses, MBDA lends to JAPER a U.S. approach to private sector business development. The collaboration also recognizes the common ground that Brazil and the United States share multi-ethnic, multi-racial democracies with strong ties of friendship rooted in the experiences of people of African descent and Indigenous populations.

SelectUSA: Showcasing America and Driving U.S. Competitiveness

The U.S. Department of Commerce has recognized that the competitiveness and job-generating ability of a nation is determined by its reputation as a place for businesses to operate. To this end, *SelectUSA* was created at the federal level to showcase the United States as the world's premier business location and to provide easy access to federal programs and services related to business investment. *SelectUSA* is designed to complement the activities of our states—the primary drivers of economic development in the United States.

This important effort has created a platform for potential investors around the world to access information on state economic development agencies and businesses, as well as information to better understand the complete value proposition offered to firms located in the United States. In October 2013, *SelectUSA* held its inaugural Investment Summit, which sold out at 1,300 attendees (654 international) from 60 different markets, and more than 200 representatives of economic development organizations. MBDA participated and held a series of meetings with potential investors to highlight the Agency's mission and accomplishments. President Obama and five Cabinet Members—Secretary of Commerce Penny Pritzker, Secretary of State John Kerry, Secretary of the Treasury Jack Lew, Secretary of Labor Thomas Perez, and U.S. Trade Representative Michael Froman—also attended this important summit.



“For the men and women who gathered 50 years ago were not there in search of some abstract idea. They were there seeking jobs as well as justice -- not just the absence of oppression but the presence of economic opportunity. For what does it profit a man, Dr. King would ask, to sit at an integrated lunch counter if he can't afford the meal?”

—President Barack Obama, August 28, 2013

MARCH ON WASHINGTON, 50TH ANNIVERSARY

Economic Opportunity and Empowerment Still Resonate Today

Dr. Martin Luther King's leadership in the civil rights movement ushered in a heightened awareness of the need for economic opportunity and empowerment for minorities. *The March on Washington for Jobs and Freedom*, held on August 28, 1963, was one of the largest demonstrations for jobs and human rights in American history and united over 200,000 people of various racial and ethnic backgrounds. It was on this day that Dr. King delivered his famous “I Have a Dream” speech that called for equality for all.

“Dr. King’s ‘I Have A Dream’ speech was not only about civil rights. It was also about economic rights. Economic opportunity must go hand-in-hand with civil rights.”

—Kimberly R. Marcus



Kimberly R. Marcus, Associate Director, MBDA



Not long after this historic event, the Office of Minority Business Enterprise (now the Minority Business Development Agency) was established by President Nixon through Executive Order 11458. Later, in 1971, the Agency partnered with the U.S. Census Bureau to publish the first *Survey of Minority-Owned Business Enterprises*. This noteworthy report benchmarked the representation and performance of minority business owners in the U.S. economy, many of whom had transitioned from being job seekers to job creators. While great progress has been made in expanding opportunities for all Americans, Dr. King’s pursuit of social, and economic equality continues to be a relevant motivator with the issues that many minority communities still face today.

Fifty years after the March on Washington, MBDA still stands as an Agency responding to Dr. King’s call for action. As the only federal agency solely dedicated to the growth and sustainability of minority-owned firms, MBDA plays a critical role in leveraging the entrepreneurial spirit of minorities into an economic vehicle for job and wealth creation. As part of the 50th Anniversary celebration, MBDA participated in the [Kingonomics Innovation, Entrepreneurship & Investment Conference](#). Kingonomics refers to the efforts in facilitating an economic and institutional platform designed to address the wealth gap and poverty in America. The conference’s exclusive focus on economic empowerment for business owners provided a tremendous opportunity to highlight the work of MBDA in creating greater access to capital, contracts, and markets for the over 5.8 million U.S. minority-owned firms².

The March on Washington thrust civil rights into the national spotlight, setting in motion a series of legislative milestones. Perhaps Dr. King’s greatest contribution was not only that he moved people to change the laws, but that he also moved people to change their hearts.

²United States Department of Commerce, Census Bureau, 2007 Survey of Business Owners, June 2010

TRANSFORMING AMERICA'S CITIES

In 2013, MBDA Business Centers took an active role to support businesses in the recovery and rebuilding of cities after natural and environmental disasters.



MBDA's Pivotal Support After Hurricane Sandy Helps Businesses Recover

After Hurricane Sandy hit the shores of New York and New Jersey on October 29, 2012, hundreds of thousands of small and minority-owned firms were damaged or forced to close temporarily. MBDA Business Centers in New York and MBDA headquarters staff were called into action to help them recover and rebuild by accessing information, technical assistance, and federal disaster loans. In addition to immediate aid and rebuilding, Hurricane Sandy prompted the Administration to focus on long-term sustainability of communities and ecosystems.

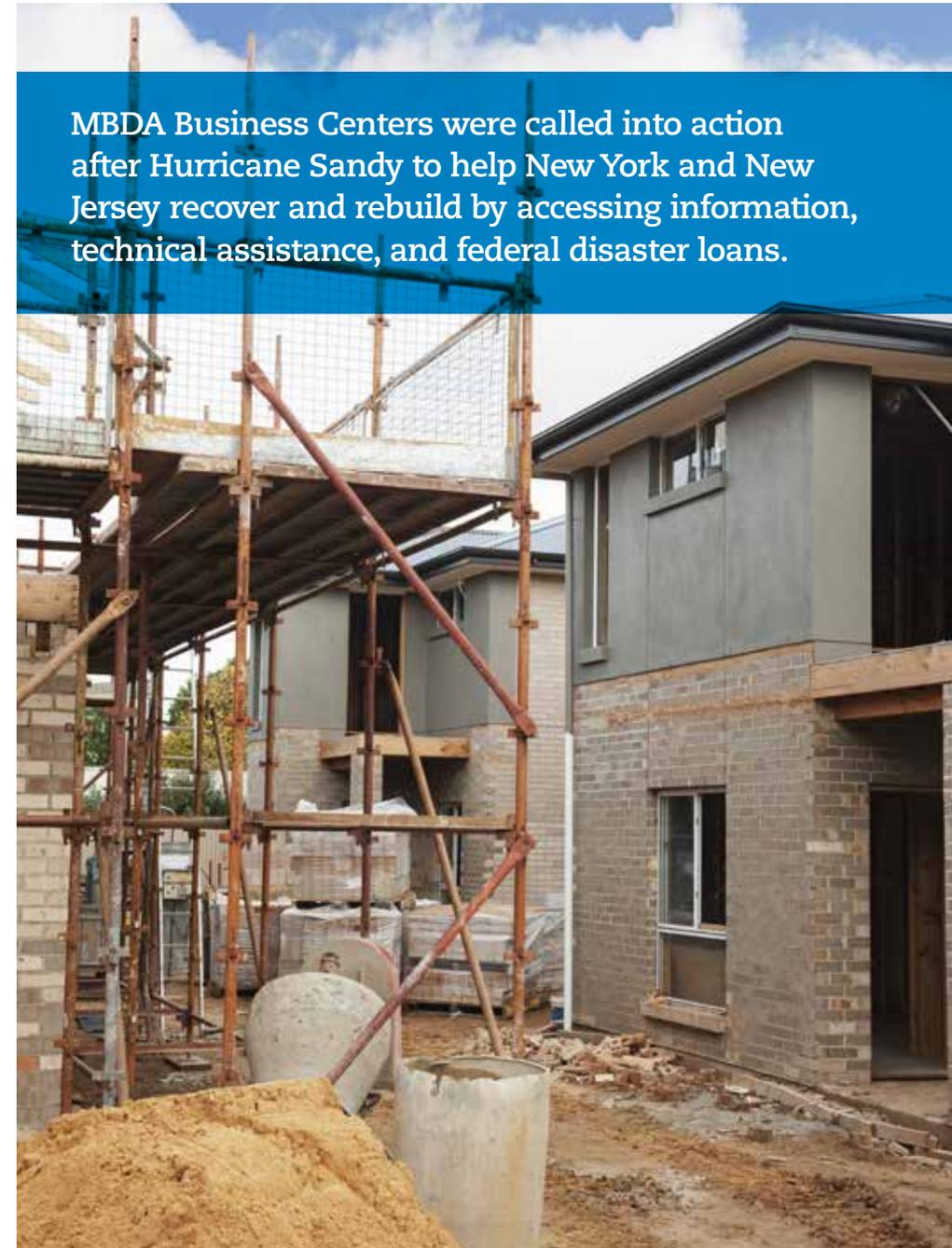
Joining the Department of Commerce's Economic Recovery Strategic Team, MBDA's Chief of the Office of Legislative, Education and Intergovernmental Affairs, Bridget Gonzales, helped to identify obstacles and recommendations to the recovery, rebuilding, and resiliency objectives. The final [Hurricane Sandy Rebuilding Strategy](#), published in August 2013, contains 13 recommendations specific to small and minority-owned businesses.

Positioning MBEs to Restore the Gulf Coast

The Deepwater Horizon oil rig explosion off the coast of Louisiana in April 2010, caused the worst environmental disaster in U.S. history, releasing nearly 5 million barrels¹¹ of oil over a period of three months. Over concerns for public safety, a six-month moratorium on drilling and exploration was imposed, severely impacting the economies of Alabama, Louisiana, and Mississippi. The industry sectors most affected—oil and gas exploration, fishing, and tourism—are dominated by small businesses and the moratorium on drilling and oil exploration eliminated income and employment for hundreds of firms that are included in the supply chains of oil and petroleum industry corporations.

Three years later, the Federal Government is still supporting the Gulf Coast through oversight and implementation of the *RESTORE Act*. The Act established the [Gulf Coast Restoration Council \(Council\)](#), which is directed by U.S. Secretary of Commerce Penny Pritzker, and set up a detailed approach to the distribution of resources, states expenditure plans, the region's economic development, and fair processes for grant competitions within the Gulf Coast states.

¹¹United States Department of Commerce, National Oceanic and Atmospheric Administration, Retrieved from <http://www.gulfspillrestoration.noaa.gov/oil-spill/> on May 7, 2014.



MBDA Business Centers were called into action after Hurricane Sandy to help New York and New Jersey recover and rebuild by accessing information, technical assistance, and federal disaster loans.



The RESTORE Act

The RESTORE Act dedicates 80 percent of all administrative and civil penalties related to the Deepwater Horizon spill to a Gulf Coast Restoration Trust Fund and outlines a structure by which the funds can be utilized to restore and protect the natural resources, ecosystems, fisheries, marine and wildlife habitats, beaches, coastal wetlands, and the economy of the Gulf Coast region.

MBDA officials worked closely with the Council to ensure that minority communities affected by the oil spill were engaged and informed of the Council's efforts, while MBDA Business Centers accelerated their efforts to ensure that MBDA clients were well prepared and positioned for contracting opportunities. In fact, MBDA Business Centers in Mobile, Alabama, and New Orleans, Louisiana, helped clients to secure \$744 million in contracts¹ and capital, including \$77 million in contracts with BP and Chevron.¹ In addition, MBDA's work with the Mobile and New Orleans Business Center clients led to the creation of 1,181 new jobs and the retention of 835 employees¹ for client firms in FY 2013.

MBDA Clients Contribute to Detroit's Economic Recovery

After Detroit filed bankruptcy in July 2013 as a result of the 2008 economic downturn, and 2009 collapse of the auto industry, the Obama Administration created the White House Detroit Task Force to support the city's economic recovery. In September 2013, the Administration announced a \$300 million aid package that included assistance for abandoned building demolition, firefighters and police operating costs, transportation improvement aid, and community development block grants to stimulate investment.

In partnership with U.S. Department of Commerce agencies, MBDA provided guidance and expertise to address the issues of land use, business investment, public safety, and economic development strategies. Most importantly, the Detroit MBDA Business Center reinforced its engagement with minority-firms by helping Detroit businesses gain access to the technical resources needed to create jobs and advance the region's economy. In FY 2013, the Center helped business leaders secure over \$90 million in contracts and capital¹, which led to the creation and retention of over 800 jobs.¹ Addressing a group of Detroit area MBEs as MBDA National Deputy Director in 2013, Alejandra Y. Castillo stated, "You are the bedrocks of the community and each of you represents job creation and pathways to Detroit's economic recovery." As Detroit's economic trajectory changes, MBDA is confident that minority-owned businesses will continue to play a vital role in restoring Detroit as a national economic engine.

¹Contracts, financial transactions, and jobs created/retained are verified by MBDA headquarters staff. MBDA performance data is maintained in the Agency's CRM database and was retrieved for this report on December 17, 2013.

MBDA Detroit Business Center helped Detroit businesses gain access to the technical resources needed to create jobs and advance the region's economy.



GROWING BUSINESS THROUGH EXPORTS

Expanding trade and investment is a top priority for the Department of Commerce and a key pillar of the Department's *Open for Business Agenda*.



MBDA is well positioned to help minority-owned businesses expand their operations internationally.

The MBDA export assistance strategy is deeply rooted in inter-agency collaboration and leveraging government resources. MBDA provides minority-owned firms with technical business assistance, guidance in identifying key foreign markets, and advice on mitigating risks when doing business abroad. Our efforts are linked to the multiple resources available through our federal partners in order to promote the unique competitive advantages of U.S. businesses in global markets.

Since President Obama launched the [National Export Initiative](#) in 2010, an ambitious plan to sell more American goods and services in foreign markets, the United States has not only seen record exports, but also an increase of 1.3 million export-related jobs.² According to the U.S. Census, minority-owned firms are twice as likely to export; six times more likely to conduct business in a language other than English; and three times more likely to generate 100 percent of their revenues from exporting² compared to non-minority owned firms, regardless of size. Overall, MBEs are uniquely positioned to expand their business operations through exports.

“American companies clearly understand the value of selling their goods and services all over the world, which not only helps them expand, but also grows our economy and creates jobs. Every \$1 billion in additional exports support approximately 5,000 U.S. jobs... That is why the Department of Commerce remains laser-focused on helping create more opportunities for businesses to export.”

—U.S. Secretary of Commerce Penny Pritzker

Through our public and private strategic partnerships and our nationwide network of MBDA Business Centers, MBDA is well positioned to help minority-owned businesses broaden their businesses, expand their operations, seize opportunities abroad, and create jobs at home.

MBDA Clients Join Acting Secretary of Commerce on Trade Mission to Brazil, Colombia, and Panama

In 2013, three MBDA clients were selected as members of a Department of Commerce (DOC) trade mission to Brazil, Colombia, and Panama. While traveling to these countries with the Acting Secretary of Commerce, Dr. Rebecca Blank, these select companies were looking for trade opportunities in infrastructure.

[Integra Design Group](#) sent Co-founder and Vice President Richard Cuebas Ramirez to represent the architectural and engineering firm established in 1999. Integra Design Group is ranked the fourth largest architectural services firm in Puerto Rico, according to the Caribbean Book of Lists. [The DeValle Group](#), a family-owned general construction company founded in 1988, was represented by Managing Partner Humberto Reynolds, who was born and raised in Panama. According to *Caribbean Business*, the DeValle Group was named the sixth largest construction company in 2009. [CondorTech](#), founded by Jorge Lazano in 1989, specializes in electronic security systems and comprehensive security system design, installation, training and support. CondorTech was the third MBDA client afforded the opportunity to travel on this DOC trade mission.

²United States Department of Commerce, Census Bureau, 2007 Survey of Business Owners, June 2010

Brazil will host the 2014 World Cup and the 2016 Summer Olympics.



U.S. delegation visits site of new stadium to be built in Brasilia.

Identifying Commercial Opportunities via Trade Mission to Brazil

Brazil currently represents the sixth largest economy in the world and has abundant reserves and deposits of natural resources that have fueled the country's economic growth during the past 10 years. Brazil will host the 2014 World Cup Soccer Tournament and the Olympic Summer Games in 2016. These events represent significant opportunities for U.S. minority-owned firms.

In August 2013, the San Antonio MBDA Business Center Director Orestes Hubbard and MBDA Global Business Center Project Manager David Leister led a delegation of firms on a trade mission to Brazil. This trade mission was aimed at identifying commercial opportunities and building relationships with key in-country stakeholders within government and corporate environments to help

facilitate export/investment opportunities for minority-owned firms interested in doing business in Brazil. During this trip, several major opportunities were identified for both near-term and long-range exports. With Brazilian consumers displaying a strong preference for American technology, services, and consumer goods, MBDA worked with trade mission participants to develop market entry strategies and identify target opportunities in FY 2013 and beyond. The Atlanta MBDA Business Center, in partnership with the International Trade Administration, also accompanied one of its clients to Brazil for a series of meetings to evaluate business and expansion opportunities.



Delegation from Ghana, one of the Power Africa countries, visits with MBDA officials in Washington, DC.

Connecting MBEs to Contracting Opportunities through Power Africa

The economic growth among African countries has increased the demand for energy throughout the continent. In particular, sub-Saharan Africa is a region where over two-thirds of the population is without electricity, and more than 85 percent of those living in rural areas lack access. [Power Africa](#) is a multinational effort that includes Ethiopia, Ghana, Kenya, Liberia, Nigeria, and Tanzania with the common goal of doubling access to power in sub-Saharan Africa. *Power Africa* will also partner with Uganda and Mozambique on responsible oil and gas resource management. The *Power Africa initiative* will add more than 10,000 megawatts of cleaner, more efficient electricity generation capacity and will increase electricity access to at least 20 million new households and commercial entities.

The U.S. commitment to *Power Africa* includes technical business support from MBDA, the U.S. Agency for International Development, the Overseas Private Investment Corporation, the Export-Import Bank of the United States, the Millennium Challenge Corporation, the U.S. Trade and Development Agency, and the U.S. African Development Foundation, along with private investors—General Electric Corporation, Symbion Power, and the African Finance Corporation—totaling over \$16 billion.¹²

During FY 2013, MBDA worked with several of these organizations to ensure that minority-owned firms had access to the many contracting opportunities resulting from the *Power Africa initiative*. The Chicago MBDA Business Center was awarded a supplemental grant by MBDA to spearhead and *African Global Pathways* initiative. This initiative provided MBE firms with access to expert consulting services that promote business-to-business linkage between Power Africa nations and U.S. MBEs.

¹²Fact sheet: Power Africa, retrieved from <http://www.whitehouse.gov/the-press-office/20013/06/30/fact-sheet-power-africa/on> May 7, 2014

BUSINESS CENTER PROFILE: DC/MD/VA

Building Wealth and Contributing to “Better Lives”

Washington DC MBDA Business Center is one of four serving the Baltimore and Washington, DC metropolitan area MBEs. Project Director Michael Bing is new to the Washington DC MBDA Business Center, which under his leadership, has thrived since his arrival in 2013. Mr. Bing was picked for the DC Center because of his exceptional ability to create long-lasting client partnerships, and his vast network of resources.

Within months, Bing developed and successfully launched a peer-to-peer business development cost-share program that creates portfolios consisting of no more than five firms that vary in size, but offer similar services based on their North American Industry Classification System (NAICS) Codes. Teams are also developed to ensure that member firms have differentiators, such as varying certifications (minority-, woman-, veteran-owned, and HUBZone), making them eligible for more contracting opportunities when paired with one or more firms on their team. Each team is assigned to the same business development specialist, who ensures that each firm is provided with a specific number of pre-vetted opportunities, along with customized consulting services and assistance with capture management, business development, procurement assistance, access to sources of capital, proposal development services, and more.

The Washington DC MBDA Business Center team prides itself on its holistic approach to business development. Before taking on a new client, they go in as a team and conduct a comprehensive analysis that includes researching the firm, their competition, and the regional industry outlook. A potential client is not confirmed until the team is certain that there are solid opportunities and that they can contribute to the firm’s growth and expansion. The Center also takes into consideration its strengths and industry breakdown of their client portfolio—15 percent construction, 75 percent technology, and the remaining 10 percent made up of multiple industries.

Under the guidance of Michael Bing, the DC MBDA Business Center is positioned for continuous success as demonstrated by client, Sandra Thurman-Custis, owner of Crystal Enterprises. In FY 2013, the DC Center helped this firm to secure \$31 million in contracts, which enabled the creation of 41 new jobs and the retention of 30 existing employees.¹

¹Contracts, financial transactions, and jobs created/retained are verified by MBDA headquarters staff. MBDA performance data is maintained in the Agency’s CRM database and was retrieved for this report on December 17, 2013.



Michael Bing, project director, Washington DC MBDA Business Center



Sandra Thurman-Custis, Owner, Crystal Enterprises



Crystal Enterprises

Saundra Thurman-Custis started *Crystal Enterprises* in 1989 as an executive maid service that specialized in private residences. She was successful as evidenced by her client list which included dignitaries and key political figures, but things changed significantly after she was awarded her first Federal Government contract to provide cleaning services for a dining facility in 2000. She provided such exceptional service and management oversight that she was invited to bid on a contract to manage the entire facility.

When Ms. Thurman-Custis first sought assistance from the Washington DC MBDA Business Center in 2009, Crystal Enterprises was averaging \$500,000 in annual revenue.¹³ Ms. Thurman-Custis felt that it was essential to seek help with marketing her firm in order to win larger contracts. With the support of MBDA, Crystal Enterprises has increased its revenue to over \$11 million, and now has 300 employees.¹³ According to Ms. Thurman-Custis, MBDA helped her remove “false barriers to market entry” that were preventing her company from growing. Her first line of credit came with MBDA assistance and when the firm needed bonding, MBDA helped her secure it within 24 hours. At the recommendation of the Washington DC MBDA Business Center, Thurman-Custis entered into a joint venture and landed a facilities maintenance and landscaping contract with a federal museum in Washington, DC; and a nutrition care contract for three of the largest hospitals in the country. These are just two examples of the types of contracts she has won with the help of the Washington DC MBDA Business Center. The DC Center also helped secure a contract to provide food and facilities management services, facilities maintenance for a newly constructed Federal Government training and conference facility in Harper’s Ferry, West Virginia. Most recently, Crystal Enterprises learned of an overseas contracting opportunity but was not considering bidding until contacting MBDA Business Center Project Director Michael Bing, who arranged for an overseas agent to help close the deal.

Ms. Thurman-Custis attributes much of her success to her ability to lead people. She finds the best employees and creates environments for them to thrive. This is evidenced by two of her employees—Christopher Brooks and Melba Norris, who praise her for their rewarding careers and ability to thrive as members of the Crystal Enterprises family.

Crystal Enterprises Employees: Christopher Brooks

Christopher Brooks has been an employee of Crystal Enterprises for just over five years. After a career in hotel restaurant management, Brooks wanted to work for a company where he could make a difference—a minority-owned business. Hearing that Crystal Enterprises had a practice of “finding the right people for the right solutions,” he approached Saundra Thurman-Custis, owner and CEO, to see if there was a place for him. After 21 years in the restaurant business, he knew immediately that his future was with Crystal Enterprises. Brooks is gifted in the culinary arts and a stellar team builder, who is currently training staff for one of the firm’s newest contracts in Harpers Ferry, West Virginia.

Mr. Brooks is project manager for a Crystal Enterprises contract in Sykesville, Maryland, where he directs a robust cafeteria and catering operation for a law enforcement training institute. He was recently recognized as Crystal Enterprises’ Employee of the Year and rewarded with a one-week paid vacation for two at any resort in the world. Mr. Brooks chose an upscale resort in Aruba and will travel with his wife in the summer of 2014.



Christopher Brooks, project manager

Melba Norris

Melba Norris, human resources manager, began her career with Crystal Enterprises working on special projects in her spare time while working full time for the state of Maryland. As a single mother, Ms. Norris took on the extra work with the goal of moving to the suburbs in time for her 5-year old son to



Melba Norris, human resources manager, and son, Jeremiah

start school. It did not take long for Crystal Enterprises to realize that Norris was an asset to the firm; or for Norris to realize that her career goals could be fulfilled as a member of the Crystal Enterprises family. Ms. Norris and her son, Jeremiah recently moved to their new home in Landover, Maryland and are planning a summer adventure before Jeremiah starts first grade in the fall.

¹³Interview with Saundra Thurman-Custis, owner, Crystal Enterprises.” Personal interview. April 4, 2014.

HONORING MINORITY BUSINESS LEADERS



FY 2013 MED Week Award Recipients

U.S. Secretary of Commerce Penny Pritzker presented the MBDA 2013 National Minority Enterprise Development Week Awards to 12 businesses and individuals during an intimate ceremony and luncheon in Washington, DC. The awards were designed to celebrate and recognize outstanding achievements of minority entrepreneurs and the economic impact these businesses have on the community. MBDA also recognizes individuals and organizations that have demonstrated leadership and commitment in advancing the minority business community.

2013 National Minority Enterprise Development Award Winners



The **Ronald H. Brown Leadership Award** was presented to **Marie C. Johns**, founder of **L & L Consulting, LLC**. Ms. Johns was recognized for her 30 years of exceptional leadership and commitment to being a champion for small businesses through economic empowerment and advocacy.



The **Advocate of the Year Award** was presented to **Linda B. Oliver**, Deputy Director, Plans & Policy, Office of Small Business Programs, U.S. Department of Defense. Ms. Oliver has demonstrated a steadfast commitment to promoting small business development at every level within the Department of Defense and throughout the United States.



The **Access to Capital Award** was presented to **Juan Carlos Diaz**, First Vice President of Commercial Lending for **United Bank of El Paso Del Norte**. Mr. Diaz's dedication has greatly contributed to United Bank's reputation for being the principal small business loan provider in the far West Texas area, which has resulted in job creation and business expansion for minority-owned firms.



A **Distinguished Supplier Diversity Award** was presented to **Nancy Deskins**, for **Lockheed Martin Corporation**. Over the past 20 years, Lockheed Martin has partnered with Native American-owned businesses to maintain a strong Native American supplier base that has resulted in increased contracting opportunities for minority-owned firms.

“Helping American businesses grow and create jobs is the key focus of the Commerce Department’s ‘Open for Business Agenda,’ and today’s award recipients are playing a critical role in those efforts by helping minority-owned businesses innovate, expand, and thrive.”

—Penny Pritzker, U.S. Secretary of Commerce



A **Distinguished Supplier Diversity Award** was also presented to **Rick Hughes**, for **The Proctor & Gamble Company**, which was among the first consumer products companies to link supplier diversity with minority consumers purchasing decisions. Few corporations in America can match Proctor & Gamble’s level of spend with minority-owned businesses.



The **Media Award** was presented to **David Candelaria**, for **Entravision Communications – Univision 26 El Paso**. Entravision Communications is a diversified Spanish-language media company with a unique group of media assets, including television stations, radio stations, and digital platforms. Entravision is recognized for serving as an outlet for business advocates informing the community of the support available to established and aspiring entrepreneurs.



The **Minority Retail Energy Firm of the Year** was presented to **David Hernandez** for **Liberty Power Corporation**. Liberty Power is one of only four retail electric providers licensed in 16 or more markets and is the only minority-owned, independent energy retailer with a national presence. The company has been recognized as one of the fastest growing Hispanic-owned businesses in the United States.



The **Minority Manufacturer of the Year** was presented to **Ronald Hall** for **Bridgewater Interiors, LLC**. Established in 1998, Bridgewater Interiors is a joint venture between Detroit-based Epsilon Technologies and Johnson Controls that provides quality manufacturing and assembly of complete automotive seating systems, overhead systems, and center consoles. Equipped with the most progressive technologies, equipment, and highly skilled team, Bridgewater Interiors, LLC is a recognized leader in the manufacturing industry.



The **Minority Construction Firm of the Year** was presented to **Cheryl Cohenaur** for **Cherokee CRC**. Cherokee CRC started as an environmental company and has evolved to provide professional and construction management services. Their unique approach to identifying needs and opportunities, and systematically acquiring the resources to meet those needs, has grown the firm into a multi-million dollar enterprise.



The **Minority Exporter of the Year** was presented to **Bede Ramcharan** for **Instant Data Technologies (Indatatech)**. Founded in 2000, Indatatech is a supply chain management and consulting company serving clients across the United States and in 11 countries. The company has grown its revenues by 200 percent over the past two years, creating American jobs and producing subcontracting opportunities for other small businesses.



The **Minority Construction Firm of the Year** was presented to **Aaron Thomas** for **Metcon, Inc.** Founded in 1999, Metcon, Inc. is a Native American-owned business that provides full-service, commercial general contracting throughout North and South Carolina. With over 650 successful project completions, Metcon, Inc. has experienced tremendous revenue growth over the past four years, and has nearly doubled their number of employees during the past two years.

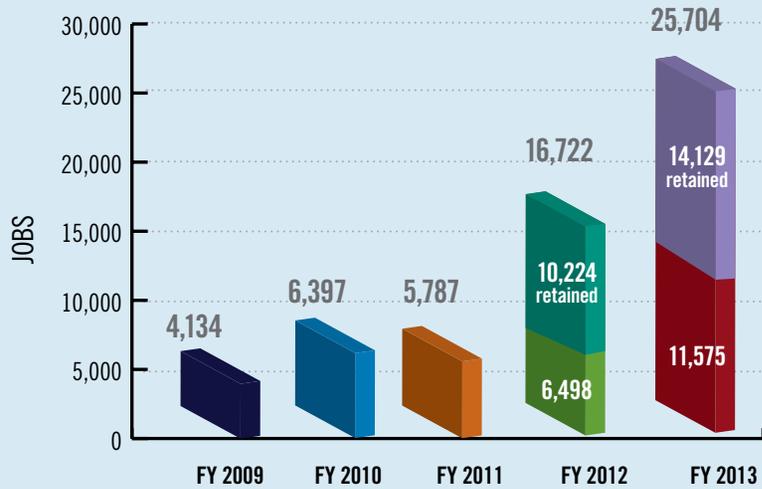


The **Minority Manufacturer of the Year** was presented to **Lorena Valencia** for **Reliance Wire & Cable**. Reliance Wire & Cable is a one-stop sourcing solution recognized as one of the leading manufacturers of tubing and cables for the automotive, appliance, and electronics industries. With the most advanced manufacturing technologies, rigorous quality control, and strategically located facilities, Reliance Wire & Cable’s innovations have put their clients ahead of the marketplace.

FY 2013 PERFORMANCE

Contracts, financial transactions, and jobs created/retained are verified by MBDA headquarters staff. MBDA performance data is maintained in the Agency's CRM database and was retrieved for this report on December 17, 2013.

JOBS CREATED AND RETAINED

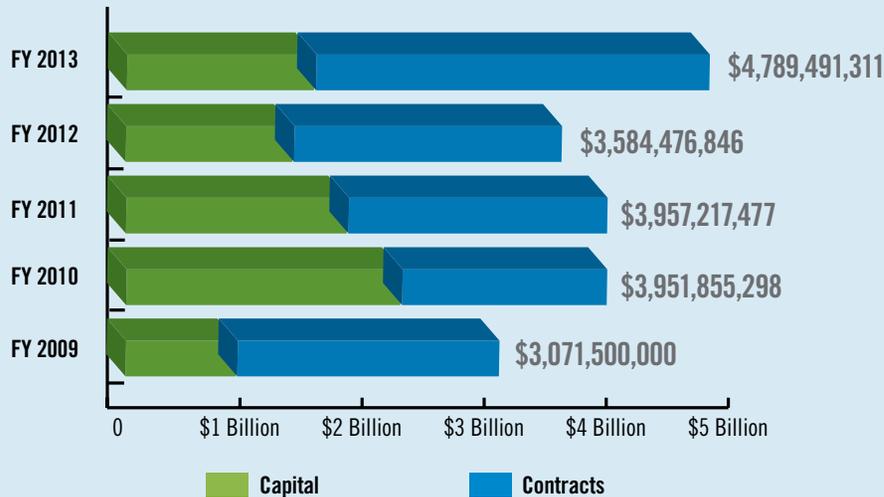


*Jobs retained not tracked prior to FY 2012

RETURN ON INVESTMENT



CONTRACTS & CAPITAL AWARDED



LOCATIONS OF NEW MBDA BUSINESS CENTERS FUNDED IN FY 2013

- Baltimore, Maryland
- Bridgeport, Connecticut
- Bronx, New York
- District of Columbia
- Houston, Texas
- San Francisco, California
- St. Louis, Missouri

25,704

FY 2013 JOBS CREATED AND RETAINED

In FY 2013, for the second consecutive year, manufacturing represents the industry sector with the highest total value of contract awards.

FY 2013 CONTRACTS AND CAPITAL BY SECTOR SOURCE

	PRIVATE	PUBLIC SECTOR			NOT DISCLOSED	TOTAL
		FEDERAL GOVERNMENT	STATE GOVERNMENT	LOCAL GOVERNMENT		
Dollar Value of Contracts	\$ 1,808,690,695	\$ 822,381,448	\$ 62,447,804	\$ 492,234,137	\$ 59,426,856	\$ 3,245,180,941
Dollar Value of Capital	\$ 1,325,062,629	\$ 212,165,257	\$ 1,186,600	\$ 2,249,084	\$ 3,646,800	\$ 1,544,310,370
TOTAL DOLLAR VALUE	\$ 3,133,753,324	\$ 1,034,546,705	\$ 63,634,404	\$ 494,483,221	\$ 63,073,656	\$ 4,789,491,311

MBDA PERFORMANCE METRICS

Contracts and capital are reported at face value and do not reflect multiplier effects or discounting.

Dollar value of contracts reflects the total dollar value of successfully awarded contracts and/or the total principal value of executed sales/delivery contracts of services/products/intellectual rights and/or other binding financial considerations secured by clients, with the assistance of MBDA.

Dollar value of capital represents the principal value of approved loans, equity financing, bonds, leases (property and equipment), and assets under management or other binding financial agreements secured by clients of the project, with the assistance of MBDA. Eligible financial transactions are those that have a specific dollar value, and which expand the client's capital base/operations, or produce some other direct commercial benefit for the client firm.

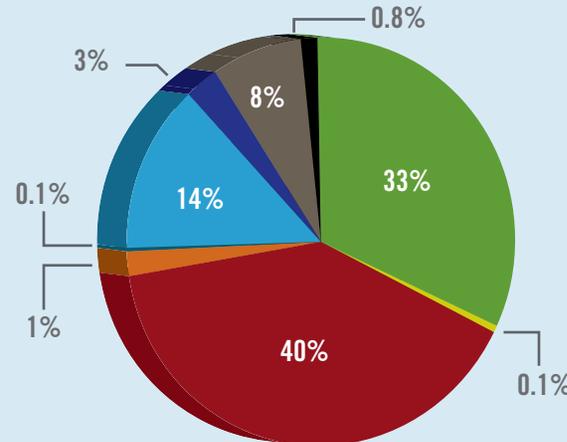
Jobs created and retained includes the number of new full-time and/or part-time positions reported on the client's payroll; and positions MBDA clients would have eliminated without the contract and/or financing obtained with the help of MBDA.

Return on taxpayer investment is computed by dividing the total value of FY 2013 contracts and capital by the the Agency's FY 2013 appropriation of \$27,472,000.

FY 2013 CONTRACTS BY INDUSTRY

	AMOUNT
Construction	\$ 1,071,017,486
Finance, Insurance & Real Estate	355,724
Manufacturing	1,323,737,879
Other	65,293,208
Agriculture, Forestry, Fishing & Hunting	251,398
Services	438,862,970
Transportation, Warehousing & Public Utilities	97,535,800
Wholesale Trade	244,380,522
Retail Trade	3,745,954
TOTAL	\$ 3,245,180,941

FY 2013 CONTRACTS BY INDUSTRY



AFRICAN AMERICAN-OWNED FIRMS

In FY 2013, MBDA helped African American-owned businesses access **\$2.4 billion** in contracts and capital, which led to the creation and retention of 11,337 jobs.

Quick Facts about African American-Owned Businesses²

- There are 1.9 million African American-owned firms in the United States.
- African American-owned firms contribute \$136 billion in U.S. economic output and 910,000 jobs per year.
- African American-owned firms with employees average nine workers and \$912,000 in annual receipts.
- Between 2002 and 2007, the number of African American-owned firms grew 60 percent.
- African American-owned firms are more concentrated in California, Florida, Georgia, Illinois, Maryland, New York, and Texas.

Success Story: Weems Design Studio, Inc.

Weems Design Studio, Inc. (WDS), an established global and software engineering firm, became a client of the Atlanta MBDA Business Center in 2013. The innovative company provides technical services for businesses in the financial services, healthcare, manufacturing, and government sectors. WDS has taken advantage of the numerous professional development opportunities at the Atlanta Center, including business consultations in strategic planning, implementation services, networking, and CEO training seminars. WDS credits its success in securing transformative contracts to MBDA. It has been able to secure \$5 million in contracts this year, an astounding 100 percent increase from contracts secured in 2012.

The Atlanta MBDA Center has connected WDS to the Center's Health IT program, resulting in the development of a new mobile telehealth product at the Georgia Institute of Technology. Charles Weems III, CEO of WDS, completed the CEO training that has prepared him to manage the exponential growth of his business.

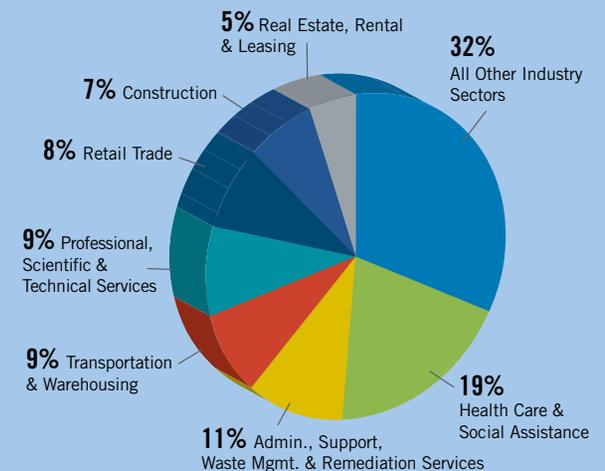
"Connecting to the Atlanta MBDA Business Center has allowed me to access resources that I never knew existed. I am developing telehealth mobile software with Georgia Tech, meeting major decision makers in healthcare, and expanding my business in ways that I never thought of."

—Charles Weems III, CEO, Weems Design Studio, Inc.

²United States Department of Commerce, Census Bureau, 2007 Survey of Business Owners, June 2010

African American	FY 2013 ¹
Capital	\$808,639,060
Contracts	\$1,568,067,125
Total Contracts & Capital	\$2,376,706,185
Jobs Created & Retained	11,337

Top Industries of African American-Owned Firms¹



1.9 MILLION²

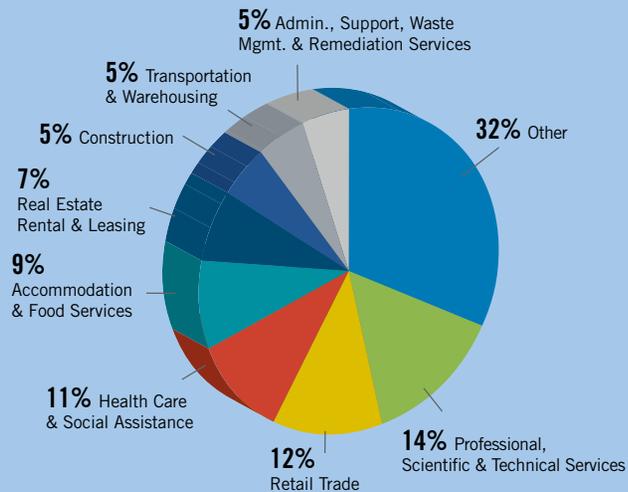
AFRICAN AMERICAN-OWNED BUSINESSES

¹Contracts, financial transactions, and jobs created/retained are verified by MBDA headquarters staff. MBDA performance data is maintained in the Agency's CRM database and was retrieved for this report on December 17, 2013.

ASIAN AMERICAN-OWNED FIRMS

Asian American	FY 2013 ¹
Capital	\$177,871,352
Contracts	\$409,634,716
Total Contracts & Capital	\$587,506,068
Jobs Created & Retained	1,799

Top Industries of Asian American-Owned Firms¹



2.8 MILLION JOBS²

CREATED BY ASIAN AMERICAN-OWNED BUSINESSES

¹Contracts, financial transactions, and jobs created/retained are verified by MBDA headquarters staff. MBDA performance data is maintained in the Agency's CRM database and was retrieved for this report on December 17, 2013.

In FY 2013, MBDA helped Asian American-owned businesses access **\$588 million** in contracts and capital, which led to the creation and retention of 1,799 jobs.

Quick Facts about Asian American-Owned Businesses²

- There are 1.5 million Asian American-owned firms in the United States.
- Asian American-owned firms contribute \$506 billion in U.S. economic output and 2.8 million jobs per year.
- Asian American-owned firms with employees average seven workers and \$1.1 million in annual receipts.
- Between 2002 and 2007, the number of Asian American-owned firms grew 40 percent or faster in 26 states.
- Asian American-owned firms are more concentrated in California, Florida, Hawaii, Illinois, New Jersey, New York, and Texas.

Success Story: Amland Corporation

Founded in 2002 by Kevin Phan, *Amland Corporation*, is an electrical and civil engineering firm based in San Jose, California. An émigré from Vietnam, Mr. Phan came to the United States in 1982 and went to work for CalTrans, the state agency in California responsible for highway, bridge and rail transportation, planning, construction and maintenance. It was at CalTrans that Mr. Phan developed his interests in electrical contracting and civil transportation engineering.

The San Jose MBDA Business Center helped Amland to obtain bonding, working capital, and insurance, and to improve its marketing strategy, which led to a contract with the city of Oakland for a major lighting project. This project will illuminate 800 miles of city streets—the equivalent of 450 square miles—and is the largest LED conversation plan undertaken by any American city to date. Because of this contract, Amland was able to create two new jobs and nine existing employees. Other notable Amland clients include the cities of San Jose and San Leandro, the Santa Clara Valley Transportation Authority and CalTrans.

“Our working relationship with the San Jose MBDA Business Center lent credibility and confidence to Amland Corp. as a civil engineering firm.”

—Kevin Phan, President, Amland Corporation

²United States Department of Commerce, Census Bureau, 2007 Survey of Business Owners, June 2010

HISPANIC AMERICAN-OWNED FIRMS

In FY 2013, MBDA helped Hispanic American-owned businesses access **\$1 billion** in contracts and capital, which led to the creation and retention of 8,965 jobs.

Quick Facts about Hispanic American-Owned Businesses²

- There are 2.3 million Hispanic American-owned firms in the United States.
- Hispanic American-owned firms contribute \$351 billion in U.S. economic output and 1.9 million jobs per year.
- Hispanic American-owned firms with employees average eight workers and \$1.1 million in annual receipts.
- Between 2002 and 2007, Hispanic American-owned firms grew faster than the national average (44 percent) in 27 states and Washington, DC.
- Hispanic American-owned firms are more concentrated in Arizona, California, Florida, Illinois, New Jersey, New York, and Texas.

Success Story: InterChez

Hailing from humble beginnings in Cleveland, Ohio, Sharlene Ramos-Chesnes now leads a large and fast-growing international supply chain business. *InterChez*, a company she runs with her husband Mark, is comprised of several specialized operating units: InterChez Logistics Systems, InterChez Global Services, and InterChez Technologies. Entering its 13th year in business, InterChez employs over 40 full-time employees in Ohio and Michigan.

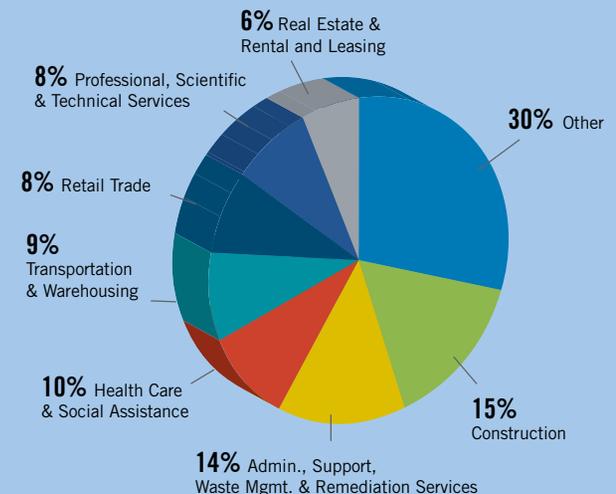
The InterChez team consulted with the Cleveland MBDA Business Center on strategies to grow the company by 50 percent. It was determined that financial assistance was needed to achieve that growth, so the Center assisted by identifying potential investors from its pool of financial partners. As a result, InterChez connected with KeyBank and secured a \$1 million line of credit.

The Cleveland MBDA Business Center continued to support Ramos-Chesnes and her business after the initial deal was done. When Ramos-Chesnes expressed interest in Dartmouth College's Amos Tuck School of Business Minority Executive Program and the great value it would bring to InterChez and her community, the MBDA Business Center offered to sponsor her attendance. Sharlene Ramos-Chesnes graduated from the program in 2013.

²United States Department of Commerce, Census Bureau, 2007 Survey of Business Owners, June 2010

Hispanic American	FY 2013 ¹
Capital	\$239,545,886
Contracts	\$797,088,796
Total Contracts & Capital	\$1,036,634,682
Jobs Created & Retained	8,965

Top Industries of Hispanic American-Owned Firms¹



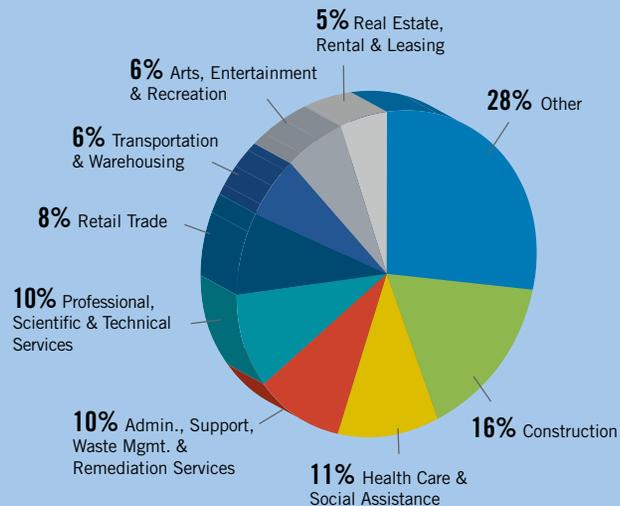
\$351 BILLION²
IN ANNUAL ECONOMIC OUTPUT

¹Contracts, financial transactions, and jobs created/retained are verified by MBDA headquarters staff. MBDA performance data is maintained in the Agency's CRM database and was retrieved for this report on December 17, 2013.

NATIVE AMERICAN-OWNED FIRMS

Native American	FY 2013 ¹
Capital	\$318,254,071
Contracts	\$470,390,304
Total Contracts & Capital	\$788,644,375
Jobs Created & Retained	3,604

Top Industries of Native American-Owned Firms¹



\$34.4 BILLION²
IN ANNUAL ECONOMIC OUTPUT

¹Contracts, financial transactions, and jobs created/retained are verified by MBDA headquarters staff. MBDA performance data is maintained in the Agency's CRM database and was retrieved for this report on December 17, 2013.

In FY 2013, MBDA helped Native American-owned businesses access **\$789 million** in contracts and capital, which led to the creation and retention of 3,604 jobs.

Quick Facts about Native American-Owned Businesses²

- There are 237,000 Native American-owned firms in the United States.
- Native American-owned firms contribute \$34.4 billion in U.S. economic output and 185,000 jobs per year.
- Native American-owned firms with employees average eight workers and \$1.2 million in annual receipts.
- Native American-owned firms are more concentrated in Arizona, California, Florida, New Mexico, New York, Oklahoma, and Texas.

Success Story: Terra Firma II, Inc.

Founded in 2002 by Michael Giomi, *Terra Firma II, Inc.* is a Native American-owned construction management company. In 2007, Terra Firma II was significantly impacted by the economic downturn and faced difficulties procuring any type of funding for new development based on its past debt with an institutional lender. Prior to working with the Seattle MBDA Business Center, Terra Firma II's growth was extremely limited.

As soon as Terra Firma II, Inc. became an MBDA client, the Seattle staff provided the company a detailed, four-step growth plan. The plan was set in action in June 2012. One year later, Terra Firma II, Inc. secured a \$400,000 loan with Cobalt Mortgage, thereby securing its assets and equity. The fourth step, which is still in process, is to assist the client in securing a new business line of credit so that it can have working capital for private, public, and Native American developments, hence creating more jobs.

"The bottom line is that without the guidance of the MBDA, I would not have been able to negotiate down my institutional debt and obtain refinancing for our investment property."

—Michael Giomi, CEO of Terra Firma II, Inc.

²United States Department of Commerce, Census Bureau, 2007 Survey of Business Owners, June 2010

JOBS CREATED AND RETAINED BY CONGRESSIONAL DISTRICT

Contracts, financial transactions, and jobs created/retained are verified by MBDA headquarters staff. MBDA performance data is maintained in the Agency's CRM database and was retrieved for this report on December 17, 2013.

STATE	BUSINESS CENTER	OPERATOR/GRANT RECIPIENT	JOBS CREATED AND RETAINED	CONGRESSIONAL DISTRICT
Alabama	Mobile MBDA Business Center	Mobile Area Chamber of Commerce	653	AL-01
Alaska	Anchorage MBDA Business Center	Native American Contractors Association	45	At-Large
Arizona	Phoenix MBDA Business Center	Gonzalo A. de la Melena, Jr.	1,999	AZ-09
California	Fresno MBDA Business Center	Asian, Inc.	1,653	CA-22
California	Los Angeles MBDA Business Center	University of Southern California	618	CA-37
California	Riverside MBDA Business Center	Southern California Corporate Growth Partners	275	CA-41
California	San Francisco MBDA Business Center*	Asian, Inc.	N/A	CA-12
California	San Jose MBDA Business Center	Asian, Inc.	479	CA-17
Colorado	Denver MBDA Business Center	Rocky Mountain Minority Supplier Development Council	2,179	CO-01
Connecticut	Bridgeport MBDA Business Center*	Greater New England Minority Supplier Development Council	N/A	CT-04
District of Columbia	Capitol MBDA Business Center*	Performance-Based Solutions, Inc.	N/A	At-Large
District of Columbia	Federal Procurement Center	Metropolitan Economic Development Association	266	At-Large
District of Columbia	Washington DC MBDA Business Center	National Community Reinvestment Coalition	196	At-Large
Florida	Miami MBDA Business Center	M. Gill & Associates Incorporated	908	FL-27
Florida	Orlando MBDA Business Center	Florida Minority Supplier Development Council	210	FL-05
Georgia	Atlanta MBDA Business Center	Georgia Tech Research Corporation	1,201	GA-04
Hawaii	Honolulu MBDA Business Center	University of Hawaii	315	HI-01
Illinois	Chicago MBDA Business Center	Chicago Minority Business Development Council	5,471	IL-07
Indiana	Indianapolis MBDA Business Center	Indiana Minority Supplier Development Council	381	IN-07
Louisiana	New Orleans MBDA Business Center	Louisiana Minority Business Council	1,363	LA-02
Maryland	Baltimore MBDA Business Center*	City of Baltimore	N/A	MD-07
Massachusetts	Boston MBDA Business Center	Greater New England Minority Supplier Development Council	319	MA-07
Michigan	Detroit MBDA Business Center	Michigan Minority Supplier Development Council	812	MI-13
Minnesota	Minneapolis MBDA Business Center	Metropolitan Economic Development Association	745	MN-05
Missouri	St. Louis MBDA Business Center*	Chicago Minority Business Development Council	142	MS-01
Nevada	Las Vegas MBDA Business Center	New Ventures Capital Development Company	217	NV-01
New Mexico	Albuquerque MBDA Business Center	NEDA Business Consultants Incorporated	332	NM-01
New Mexico	Santa Fe MBDA Business Center	American Indian Chamber of Commerce of New Mexico	42	NM-03
New York	Manhattan MBDA Business Center	National Community Reinvestment Coalition	195	NY-10
New York	South Bronx MBDA Business Center*	South Bronx Overall Economic Development Corporation	N/A	NY-15
New York	Williamsburg MBDA Business Center	ODA Community Development Corporation	N/A	NY-07
North Carolina	Raleigh MBDA Business Center	North Carolina Institute of Minority Economic Development	364	NC-04
North Dakota	Bismarck MBDA Business Center	United Tribes Technical College	109	At-Large
Ohio	Cleveland MBDA Business Center	The Commission on Economic Inclusion	245	OH-11
Oklahoma	Tulsa MBDA Business Center	Rural Enterprises of Oklahoma Incorporated	47	OK-01
Pennsylvania	Philadelphia MBDA Business Center	The Enterprise Center	135	PA-02
Puerto Rico	San Juan MBDA Business Center	Asociacion Productos de Puerto Rico Incorporated	475	At-Large
South Carolina	Columbia MBDA Business Center	DESA, Incorporated	304	SC-06
Tennessee	Memphis MBDA Business Center	Mid-South Minority Business Council Continuum Incorporated	932	TN-09
Texas	Dallas MBDA Business Center	Dallas Fort Worth Minority Supplier Development Council	422	TX-33
Texas	El Paso MBDA Business Center	El Paso Hispanic Chamber of Commerce	434	TX-16
Texas	Houston MBDA Business Center*	Houston Community College	N/A	TX-20
Texas	San Antonio MBDA Business Center	University of Texas, San Antonio	796	TX-07
Washington	Seattle MBDA Business Center	Seattle Business Assistance Center	425	WA-09

*New MBDA Business Center.

MBDA BUSINESS SERVICES

ACCESS TO MARKETS

- Strategic alliances
- Solicitation analysis and bid/proposal preparation
- Negotiation and closing
- Conducting Business-to-Business (B2B) forums
- Procurement matchmaking events
- Contract negotiations and closings

GLOBAL AND EXPORT ASSISTANCE

- Identification of export markets
- Facilitating global transactions
- Referrals to international trade programs and services
- International market analysis
- Market promotion assistance
- International trade assistance

ACCESS TO CAPITAL

Minority-owned firms are less likely to obtain loans than non-minority owned firms and typically receive financing in lower amounts and at less favorable terms. After a thorough client assessment focused on business profitability, stability, and solvency, MBDA business development specialists and MBDA Business Center experts work with the client to determine the appropriate capital structure and tactical approach to obtain the capital needed. Services include:

- Identifying financing opportunities and sourcing deals
- Financing forums and networking events
- Strategic alliances with banks and financial institutions
- Brokerage of financial transactions
- Identification and closure of mergers and acquisitions

ACCESS TO CONTRACTS

MBDA staff and MBDA Business Centers collaborate to provide procurement assistance to help minority-owned firms do business with the federal, state, and local governments, as well as private corporations. Contract services include:

- Identification of procurement opportunities
- Post-award contract administration
- Solicitation analysis
- Central contractor registration
- Bid and proposal preparation
- Certification assistance
- Research contract award histories
- Teaming arrangements

STRATEGIC BUSINESS CONSULTING

MBDA staff and MBDA Business Center professionals provide tailored business consulting services directed towards assisting clients in achieving higher levels of growth and competitiveness. Strategic business consulting services include:

- Market research, promotion, and advertising
- Sales consulting and forecasting
- Market feasibility studies
- Pricing, customer service, and brochure design
- Financial management
- Tax planning
- Business consulting
- Operations and quality management
- Construction — estimating, bid preparation, and bonding
- Manufacturing — facility leasing
- Mergers and acquisitions

MBDA SENIOR MANAGEMENT TEAM



ALEJANDRA Y. CASTILLO, ESQ.
National Director

EDITH JETT MCLOUD
Chief of Staff and
Associate Director for
Management
Office of the National
Director

KIMBERLY R. MARCUS
Associate Director
Office of Legislative,
Education and
Intergovernmental
Affairs

RONALD J. MARIN
Financial Management
Officer
Office of Financial
Management, Performance,
and Program Evaluation



JOANN J. HILL
Chief
Office of Business
Development

**BRIDGET GONZALES
YOUNG**
Chief
Office of Legislative,
Education and
Intergovernmental Affairs

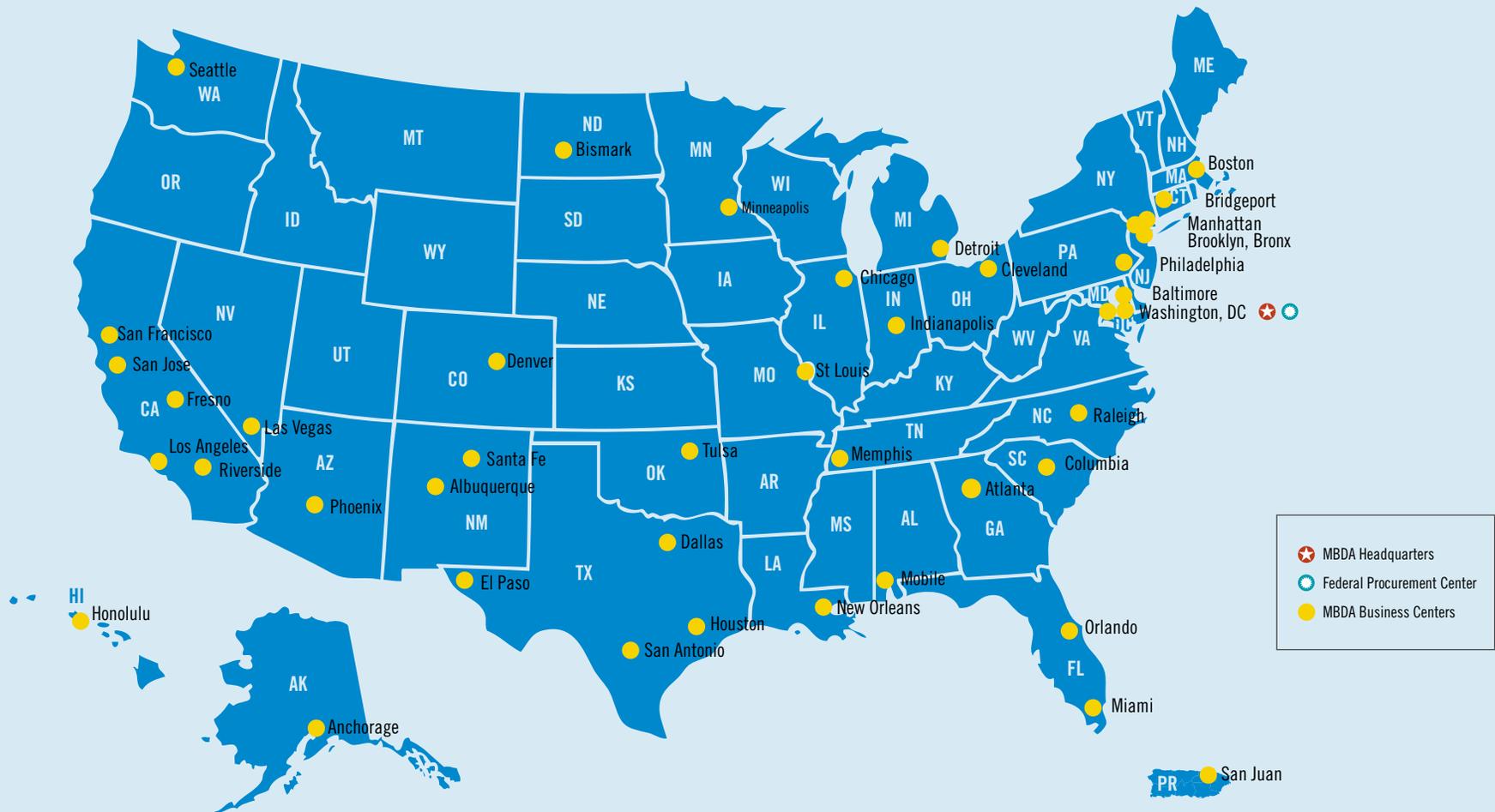
JOSEPHINE S. ARNOLD, ESQ.
Chief Counsel

CANDACE C. SHIVER, ESQ.
Special Advisor
Office of the National
Director

ROBERTO LOPEZ
Administrative Officer
Office of Administrative and
Employee Support Services

NATIONWIDE NETWORK OF MBDA CENTERS

MBDA administers and manages a competitive cooperative grant program to operate its nationwide network of MBDA Business Centers. Our partners are state and local governments, tribal entities, and universities, including minority-serving institutions and for-profit entities. The MBDA supports Centers with a national team of business development specialists.



MBDA BUSINESS CENTERS

ALABAMA

Mobile MBDA Business Center

450-A Government Street
Mobile, AL 36602
Pamela Ramos • 251-433-2250
pramos@mobilembdacenter.com

ALASKA

Anchorage MBDA Business Center

4500 Diplomacy Drive, Suite 202
Anchorage, AK 99508
Nolan Klouda • 907-786-5458
nflouda@uaa.alaska.edu

ARIZONA

Phoenix MBDA Business Center

225 East Osborn Road, Suite 202
Phoenix, AZ 85012
Alika Kumar • 602-294-6087
alika@phoenixmbdacenter.com

CALIFORNIA

Fresno MBDA Business Center

5067 N. Mariposa Street, Suite 105
Fresno, CA 93710
David Mendoza • 559-354-6795
dmendoza@fresnombdacenter.com

Los Angeles MBDA Business Center

3716 South Hope Street, Suite 341
Los Angeles, CA 90089
Sergio Gascon • 213-821-2541
sgascon@usc.edu

Riverside MBDA Business Center

25186 Hancock Ave., Suite 220
Murrieta, CA 92562
Daniel Sieu • 951-698-7529
dan.sieu@riversidembdacenter.com

San Francisco MBDA Business Center

555 Montgomery Street
San Francisco, CA 94111
Nora Li • 415-704-7415
nli@sanfranciscombdacenter.com

San Jose MBDA Business Center

3031 Tischway, Suite 80
San Jose, CA 95128
Alejandro Serrudo • 408-998-8058
aserrudo@sanjosembdacenter.com

COLORADO

Denver MBDA Business Center

1445 Market Street, Suite 310
Denver, CO 80202
Helena Haynes-Carter • 303-623-3105
hhaynescarter@denvermbdacenter.com

CONNECTICUT

Bridgeport MBDA Business Center

333 State Street
Bridgeport, CT 06604
Anthony Peters • 203-288-9744, Ext. 121
apeters@bridgeportmbdacenter.com

DISTRICT OF COLUMBIA

MBDA Federal Procurement Center

1101 Pennsylvania Avenue, NW,
6th Floor
Washington, DC 20004
Joe Grabenstein • 202-737-0877
joeg@mbdacontracts.com

Capitol MBDA Business Center

1611 Connecticut Avenue, NW,
Suite 200
Washington, DC 20009
Dennis Smith • 202-827-8487
dsmith@ncrmc.com

Washington DC MBDA Business Center

727 15th Street, NW, Suite 900
Washington, DC 20005
Michael Bing • 202-464-2298
mbing@dcmbdacenter.com

FLORIDA

Miami MBDA Business Center

970 South West, 1st Street, Suite 405
Miami, FL 33130
Jorge Iglesias • 786-316-0888
jorge@mbdabusinesscenterfl.com

Orlando MBDA Business Center

7453 Brokerage Drive, Suite A
Orlando, FL 32809
Nancy Lee Straw • 407-404-6719
nancylee@fmsdc.org

GEORGIA

Atlanta MBDA Business Center

75 5th Street, NW, Suite 300
Atlanta, GA 30308
Donna Ennis • 404-894-2096
donna.ennis@innovate.gatech.edu

HAWAII

Honolulu MBDA Business Center

2404 Maille Way, A414b
Honolulu, HI 96822
Dana Hauanio • 808-956-0850
dhauanio@honolulu-mbdc.org

ILLINOIS

Chicago MBDA Business Center

105 West Adams Street, Suite 2300
Chicago, IL 60603
Hans Bonner • 312-755-2565
hbonner@chicagombdacenter.com

INDIANA

Indianapolis MBDA Business Center

2126 North Meridian Street, Suite 110
Indianapolis, IN 46202
James Knight • 317-921-2677
jknight@indymbdacenter.com

LOUISIANA

New Orleans MBDA Business Center

400 Poydras Street, Suite 1965
New Orleans, LA 70130
Alvin-O Williams • 504-293-0407
awilliams@lambc.org

MARYLAND

Baltimore MBDA Business Center

1101 East 33rd Street, Suite 308
Baltimore, MD 21218
Vernon Marrow • 443-451-7163
vmarrow@baltimorecity.gov

MASSACHUSETTS

Boston MBDA Business Center

100 Huntington Avenue, Copley Place
Boston, MA 02116
Warren Bacon • 617-986-6366
wbacon@bostonmbdacenter.com

MICHIGAN

Detroit MBDA Business Center

100 River Place, Suite 300
Detroit, MI 48207
Diane Lee • 313-873-3200, Ext. 104
dlee@detroitmbdacenter.com

MINNESOTA

Minneapolis MBDA Business Center

250 Second Avenue South, Suite 106
Minneapolis, MN 55401
George Jacobson • 612-259-6590
gjacobson@meda.net

MISSOURI

St. Louis MBDA Business Center

308 North 21st Street, Suite 701
St. Louis, MO 63103
Charles Henson • 314-241-1143
chenson@stlouismbdacenter.com

NEVADA

Las Vegas MBDA Business Center

626 South Ninth Street
Las Vegas, NV 89101
Ernest Fountain • 702-382-9522
ernest.fountain@lasvegasmbdacenter.com

NEW MEXICO

Albuquerque MBDA Business Center

718 Central Avenue, SW
Albuquerque, NM 87102
Anna Muller • 505-843-7114
info@nedainc.net

Santa Fe MBDA Business Center

Wendell Chino Building
1220 South Saint Francis Drive
2nd Floor
Santa Fe, NM 87505
Ted Pedro • 505-243-6775
tedpedro@nmnabec.org

NEW YORK

Manhattan MBDA Business Center

114 West 47th Street, 19th Floor
New York, NY 10036
Samira Cook-Gaines • 202-393-8306
samira@dcwbc.org

South Bronx MBDA Business Center

555 Bergen Avenue, 3rd Floor
Bronx, NY 10455
Sharon Higgins • 718-732-7540
shiggins@sobro.org

Williamsburg MBDA Business Center

12 Heyward Street, 2nd Floor
Brooklyn, NY 11211
Yehuda Turner • 718-522-5620
Ext. 307
yturner@odabdc.org

NORTH CAROLINA

Raleigh MBDA Business Center

5800 Faringdon Place
Raleigh, NC 27609
Dan Stafford • 919-838-9950
dstafford@ncimed.com

NORTH DAKOTA

Bismarck MBDA Business Center

3315 University Drive, Building #61
Bismarck, ND 58504
Brek Maxon • 701-255-3285, Ext. 1359
bmaxon@uttc.edu

OHIO

Cleveland MBDA Business Center

1240 Huron Road East, Suite 300
Cleveland, OH 44115
Raland Hatchett • 216-592-2253
rhatchett@clevelandmbdacenter.com

OKLAHOMA

Tulsa MBDA Business Center

3 Memorial Place Center
7615 East 63rd Place, Suite 201
Tulsa, OK 74133
James Ray • 918-994-4370
james@ruralenterprises.com

PENNSYLVANIA

Philadelphia MBDA Business Center

4548 Market Street
Philadelphia, PA 19139
James Sanders • 215-895-4046
jsanders@mbc-pa.com

PUERTO RICO

Puerto Rico MBDA Business Center

406 Capitan Espada Street
Urb. El Vedado
San Juan, PR 00918
Teresa Berrios • 787-753-8484
tberrios@puertoricombdacenter.com

SOUTH CAROLINA

Columbia MBDA Business Center

1515 Richland Street, Suite C
Columbia, SC 29201
Anita Nelan • 803-779-4825
anelan@columbiambdacenter.com

TENNESSEE

Memphis MBDA Business Center

158 Madison Avenue, Suite 101
Memphis, TN 38103
Dino Hull • 901-528-1432
dhull@mmbc-memphis.org

TEXAS

Dallas MBDA Business Center

8828 Stemmons Freeway, Suite 550
Dallas, TX 75247
Michael Mora • 214-920-2436
mike@mbdadallas.com

El Paso MBDA Business Center

2401 East Missouri Avenue
El Paso, TX 79903
Terri Reed • 915-351-6232
treed@elpasoMBDACenter.com

Houston MBDA Business Center

2302 Fannin Street, Suite 165
Houston, TX 77002
Roger Harris • 713-718-8950
roger.harris@hcss.edu

San Antonio MBDA Business Center

501 West Cesar E. Chavez Boulevard
Suite 3.324B
San Antonio, TX 78207
Orestes Hubbard • 210-458-2480
orestes.hubbard@utsa.edu

WASHINGTON

Seattle MBDA Business Center

1437 South Jackson Street, Suite 320
Seattle, WA 98144
Victor Valdez • 206-267-3131, Ext. 2
victorv@seattlmbdacenter.com

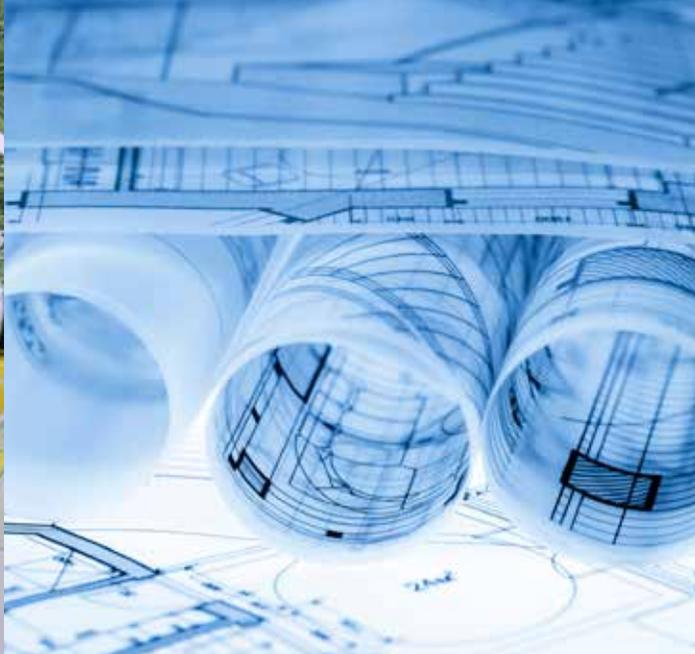
MBDA PERFORMANCE METRICS

DEFINITIONS

1. **Number of Jobs Created** The number of new full time and/or part time positions reported on the client's payroll during the funding year. Persons on paid sick leave, paid holiday and paid vacations are included as employees, as are salaried officers and executives of corporations. However, proprietors and partners of unincorporated businesses are not considered employees under this definition.
2. **Number of Jobs Retained** The number of existing full time and/or part time employee positions retained and reported on the client's payroll during the funding year. Job retention pertains to maintaining the status quo of persons employed by the client in lieu of subjective and objective decisions made by the client to reduce its work force due to economic conditions, lack of capital, failure to secure necessary contracts and/or sales. Persons on paid sick leave, paid holiday and paid vacations are included as employees, as are salaried officers and executives of corporations. However, proprietors and partners of unincorporated businesses are not considered employees under this definition.
3. **Dollar Value of Awarded Contracts and Procurements** This represents the total dollar value of successfully awarded contracts and/or the total principal value of executed sales/delivery contracts of services/products/intellectual rights and/or other binding financial considerations secured by clients of the MBDA Business Centers, with the assistance of Center staff. For purposes of this performance element, Dollar Value of Awarded Contracts and Procurements are those transactions which have a specific dollar value, and which produce a commercial benefit for the client firm.
4. **Number of Contracts** The number of awarded contracts and other binding procurement awards secured by client firms.
5. **Dollar Value of Awarded Financial Transactions** The total principal value of approved loans, equity financings, bonds, leases (property and equipment), assets under management or other binding financial agreements secured by clients of the MBDA Business Centers with the assistance of Center staff.
6. **Number of Financial Transactions** The number of successful financial transactions secured by client firms.
7. **Return on Taxpayer Investment** The total value of contracts and capital obtained by clients as a result of their work with MBDA divided by the Agency's fiscal year budget appropriation.
8. **Number of Clients Served** The actual number of clients served in a funding period. Clients are defined as those that have registered with the MBDA Business Center and completed a written engagement for specific services. Clients may be counted only once during the program year. Clients from a prior program year may be counted in a subsequent program year if continued service provision to said clients is documented.
9. **Number of Export Transactions Facilitated** The number of global contract opportunities and export financing transactions secured by client firms as a result of direct assistance from an MBDA Business Center.
10. **Number of Strategic Transactions Facilitated** The number of awarded transactions secured by clients that included successful MBDA Business Center facilitation of joint ventures, teaming arrangements, and/or the number of mergers and acquisitions brokered on behalf of clients by the Center.
11. **Number of Referrals** The number of referrals made by the Center to clients seeking assistance that is outside the scope of MBDA Business Center program services. Referrals may be made to strategic partners or other external service providers able to provide services that are relevant to the client.
12. **Management Assessment** MBDA's overall evaluation of the MBDA Business Center, based on the Agency's internal review of the Center's operations. The management assessment focuses on such areas as the development of written service engagements and work plans; proper staffing; adherence to scheduled work hours; recordkeeping; successful completion of Agency training; customer relationship management, maintenance of strategic partnerships; market promotion and any other areas MBDA may deem to be relevant in determining the overall quality of the Center's operations. An operator may also lose up to two points from the assessment if the MBDA Business Center staff fails to participate in the required training credit hours.
13. **Promotion of MBDA** The extent to which MBDA Business Centers meet and exceed the requirements for communication of the mission and objectives of MBDA within the business and government community.



MBDA Business Centers are experienced and well positioned to help minority-owned businesses expand their operations and create jobs.



WWW.MBDA.GOV

1401 Constitution Avenue, NW, Washington, DC 20230
Phone: 202.482.2332 Fax: 202.501.4698

